

***Discovering high-grade epithermal veins in a  
premier mining district***

**Corporate Presentation**  
*December 2022*

**TSXV:EQTY / OTCQB:EQMEF / FSE-EGSD**

# Forward-Looking Statement

- Some of the statements contained in this presentation may be deemed “forward-looking statements.” These include estimates and statements that describe the Company’s future plans, objectives or goals, and expectations of a stated condition or occurrence.
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- The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of the contents of this presentation, that has been prepared by management.
- Robert Macdonald, MSc., PGeo. is the VP of Exploration for Equity Metals Corporation and is the Qualified Person responsible for the supervision and preparation of the technical information in this disclosure.

# Investment Highlights

***High-grade resource open for expansion at its Silver Queen Project in B.C.***



***Exceptional assay results demonstrate exploration upside across several veins***



***Mineral Resource Increases  
Ind: +187% AgEq  
Inf: +30% AgEq***



***Prospective diamond assets in a prolific diamond-producing district***



***Targets identified for continued exploration and project advancement in 2023***



***Experienced management and geological team with a proven track record***



# Mineral Resource Update

## Breaking News

***Indicated: 21.0Mozs Ag, 237Kozs Au, 18Mlbs Cu, 48Mlbs Pb and 267Mlbs Zn (62.8Mozs AgEq or 765Kozs AuEq)***

***Inferred: 10.3Mozs Ag, 50Kozs Au, 10Mlbs Cu, 23Mlbs Pb and 84Mlbs Zn (22.5Mozs AgEq or 273Kozs AuEq)***

*President Joe Kizis: “This is a tremendous milestone for the company as we continue to explore and expand the high-grade resources on the Silver Queen property. Only four of 20 known veins on the property are modelled with this current Mineral Resource Estimate, which leaves significant exploration potential for resource expansion well into 2023 and beyond.”*

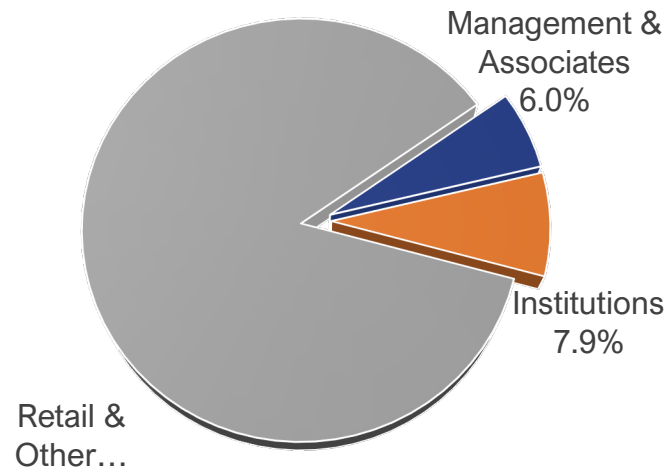
# Capital Markets Profile

## Capital Structure

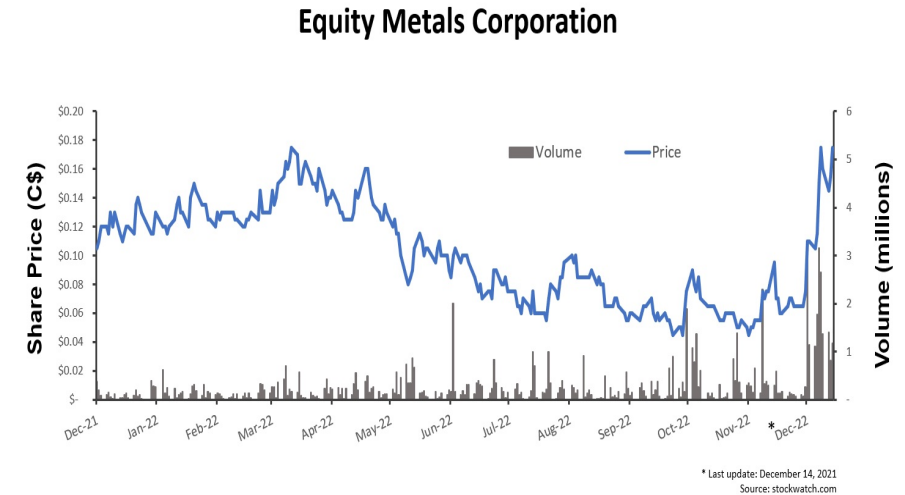
Ticker	TSX-V: EQTY
Share Price (Dec 14, 2022)	C\$0.17
52-Week Trading Range	C\$0.035 – C\$0.21
Basic Shares Outstanding	102.8M
Options	6.6M <sup>1</sup>
Warrants	53.0M <sup>2</sup>
FD Shares Outstanding	162.4M
Market Capitalization (Basic)	C\$17.5M
Cash	+C\$0.4M
Debt	Nil

1. 6,600,000 options outstanding with a weighted average exercise price of C\$0.20 and a weighted average life of 3.5 years
2. 52,998,977 warrants outstanding with a weighted average exercise price of C\$0.14 and a weighted average life of 1.6 years

## Share Ownership



## Share Price and Volume (Since Dec. 2021)





# Management Team & Board

*Experienced team with a proven track record of exploration, discovery and development success in North America*

## **Lawrence Page, LLB, QC – Chairman & Director**

- Director/officer of several public prominent exploration and mining companies
- Major Projects and Mines involvement: *Penasquito, Mexico; Hemlo and Eskay Creek, Canada*

## **Joseph A. Kizis Jr., MSc., P.Geo – President & Director**

- President, Director, *Bravada Gold Corporation*
- 40 years experience in exploration for gold, silver, copper, molybdenum, lead and zinc in BC and abroad
- Major Projects involvement: Wind Mountain, NV; Buffalo Valley, NV; Mount Hope, NV; Homestake Ridge, BC

## **Killian Ruby, CPA, CA, B. Sc. (Acc) – CFO & Director**

- President and CEO of Malaspina Consultants & Manex Resource Group
- Assurance Partner at Wolrige Mahon LLP
- Served as Senior Manager of *KPMG LLP*

## **Robert W.J. Macdonald, MSc., P.Geo. – VP Exploration**

- VP Geological Services, Manex Resource Group
- Major Projects involvement: *Cerro Las Minitas, Mx; Homestake Ridge, BC*

## **Courtney Shearer, B.Sc (Eng.), MBA, CPA, CMA – Director**

- Served as Director and Consultant, San Gold Corporation

## **John Kerr, BASC., P.Eng. – Director**

- 50 years experience in discovery and development of significant mineral deposits in North America
- Major Projects involvement: Santa Fe, NV; Calvada, NV; Mindora, NV; Ming Mine, NL; Rambler East, NL; Frasergold Deposit, BC

## **Arie Page, LLB – Corporate Secretary**

- Corporate Secretary for several public resource companies including Southern Silver Exploration Corp.

# Equity Metals' Portfolio of Assets

## ***Monument & WO Projects (NW Territories)***

- Diamond-bearing kimberlites
- Nearby diamond production, ~40 km from both the Diavik and Ekati diamond mines

## ***Silver Queen Project (British Columbia)***

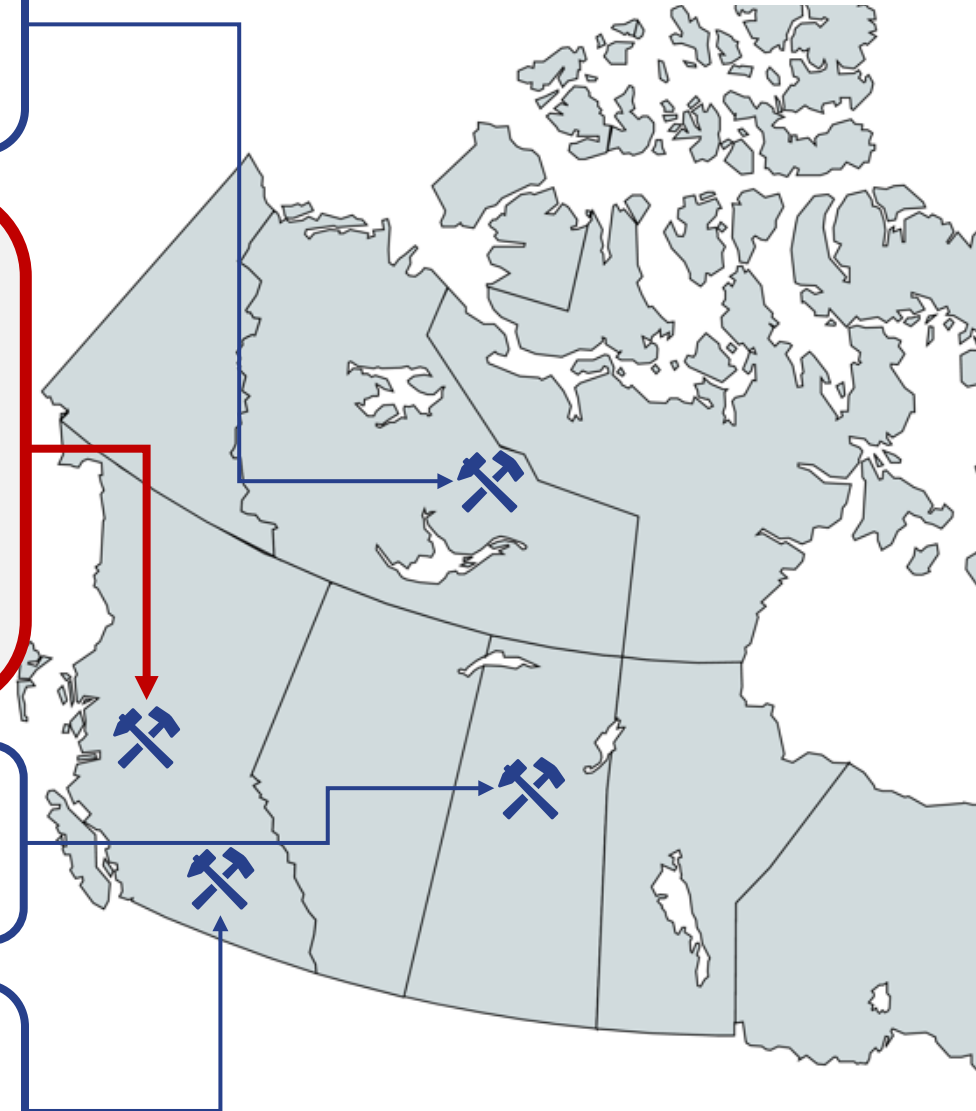
- Flagship, precious/base metal project near multiple producing/past-producing mines
- High-grade Mineral Resource (2022)<sup>1</sup>
  - 62.8 Moz AgEq grading 565 g/t AgEq (indicated)
  - 22.5 Moz AgEq grading 365 g/t AgEq (inferred)
- 25,659 m (78-holes) of drilling completed
- New Drilling planned for Resource expansion

## ***La Ronge Silica Project (Saskatchewan)***

- Unconsolidated, high-purity silica sand, potential feed to convert to silicon for the battery industry

## ***Greenwood Royalty***

- 1% royalty covering 11,000 ha in the Greenwood District, currently being explored by Golden Dawn
- Includes the historic Phoenix Mine (produced +500M lbs Cu & 1M oz Au)



1. Parameters for the NI 43-101 Compliant Mineral Resource Estimate are described on Slide 9 and in the EQTY News Release, dated Dec 1, 2022

# Silver Queen Project Highlights

## ***Well-positioned, district-scale property in the Skeena Arch porphyry copper region***

- Intermediate-sulfidation epithermal veins – immediate focus
- Copper Porphyry targets – possible longer-term evaluation

## ***Existing infrastructure in a mature mining region in B.C.***

## ***Minor historic production since 1912, ~9km of underground development***

## ***High-grade NI 43-101 resource (2022)***

## ***Positive 1988 metallurgy***

- Pilot plant recoveries of up to 83% Au, 95% Ag, 93% Cu, 91% Pb and 98% Zn

## ***Ongoing drilling demonstrates expansion***

- 25,533 m (79 holes) completed by Equity Metals since late 2020

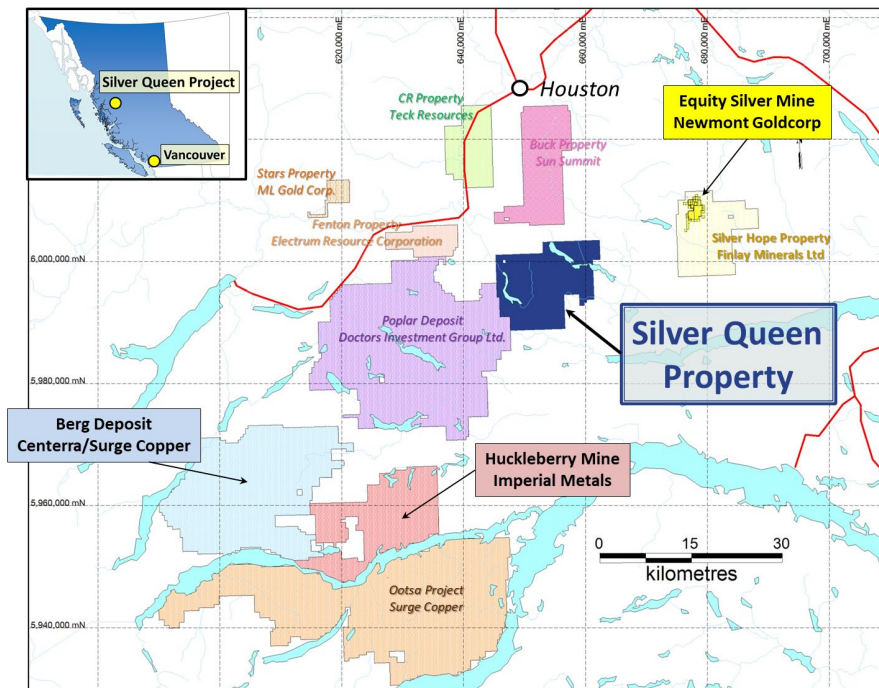




# Superior Location & Infrastructure

**Near major deposits/mines including Berg, Equity Silver, Endako, Huckleberry, and Mt. Milligan**

- 17 crown-granted titles and 45 tenure claims covering 18,852 ha in the Omineca Mining Division
  - 35 km south of the town of Houston, B.C., and 590 km north northwest of Vancouver, B.C.
  - Proximity to existing infrastructure including power, roads and rail
- Near four prominent producers (Teck Resources, Imperial Metals, Centerra Gold and Newmont Goldcorp)





# Exploration Highlights

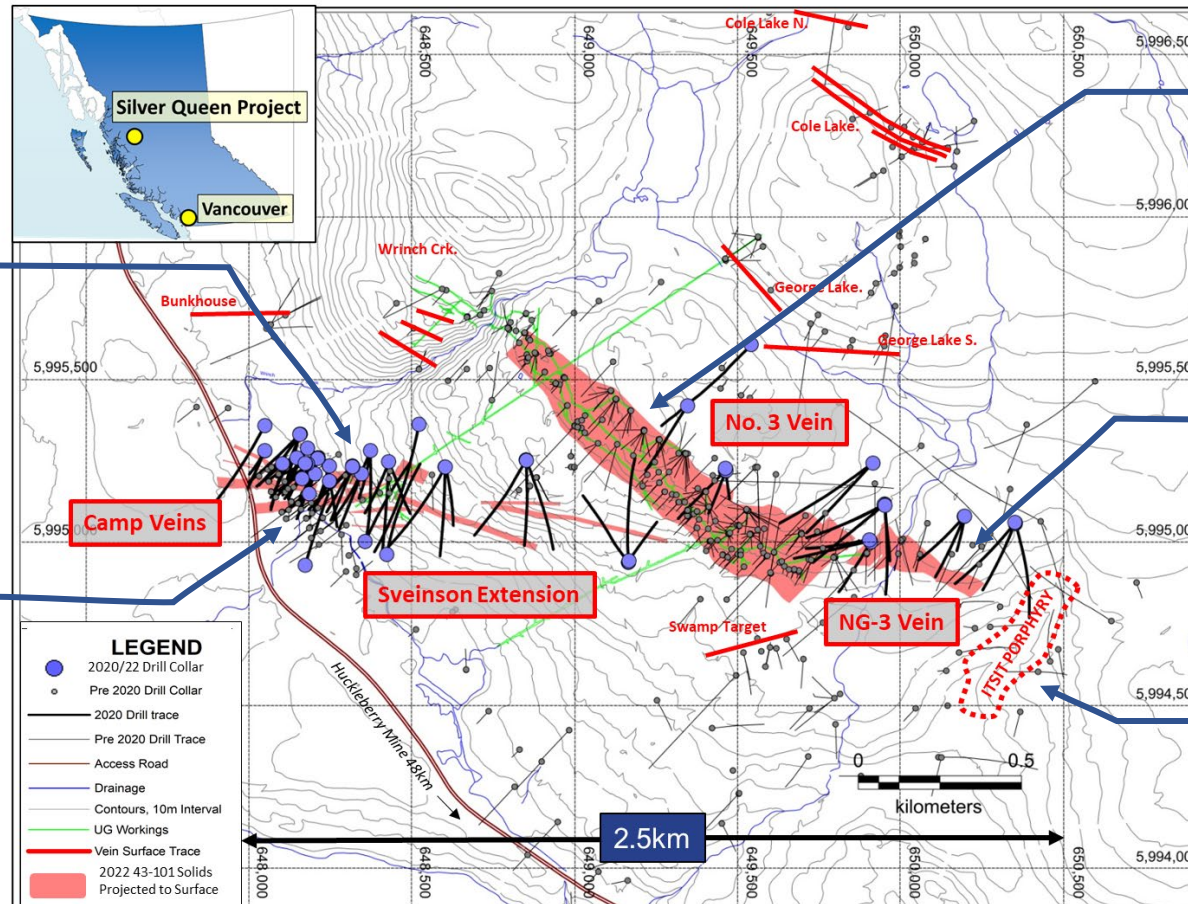
Since late 2020, completed 78 holes (25,659m) – More Drilling Required

## Sveinson Veins – Gold bias

- Au-Ag-polymetallic veins
- Drilled along 1000m strike to 350m depth
- **New Mineral Resources**
- Open at depth

## Camp Deposit – Silver bias

- Bonanza-grade silver intercepts, unraveled geological controls,
- **New Mineral resources**
- Open to the west



## No. 3 Vein – Gold bias

- High-grade gold intercepts,
- **Updated Mineral Resources**
- 92% in Indicated category

## NG-3 Vein – Gold bias

- Drilling confirmed down-dip high-grade gold
- **Updated Mineral Resources**

## Itsit Cu-Mo Porphyry

- Buried Target; tested by 6 historical holes

# Mineral Resource Open for Expansion

## Silver Queen Mineral Resource Estimate (NI 43-101 Compliant, Dec. 1, 2022) (C\$100 NSR cut-off)

Indicated Resources		Average Grade						Contained Metal							
Zone	Tonnes (kt)	Ag (g/t)	Au (g/t)	Cu (%)	Pb (%)	Zn (%)	AgEq (g/t)	AuEq (g/t)	Ag TrOz (kcozs)	Au TrOz (kcozs)	Cu (Mlbs)	Pb (Mlbs)	Zn (Mlbs)	AgEq TrOz (kcozs)	AuEq TrOz (kcozs)
No. 3 and NG3 Veins	2,942	150	2.45	0.25	0.7	3.8	569	6.9	14,168	232	16	43	249	53,852	657
Camp / Sveinson Veins	514	412	0.31	0.19	0.4	1.5	541	6.5	6,808	5	2	5	17	8,940	108
<b>Total</b>	<b>3,455</b>	<b>189</b>	<b>2.13</b>	<b>0.24</b>	<b>0.6</b>	<b>3.5</b>	<b>565</b>	<b>6.9</b>	<b>20,976</b>	<b>237</b>	<b>18</b>	<b>48</b>	<b>267</b>	<b>62,792</b>	<b>765</b>
Inferred Resources															
No. 3 and NG3 Veins	257	110	1.94	0.32	0.2	1.1	361	4.4	911	16	2	1	6	2,975	36
Camp / Sveinson Veins	1,664	176	0.64	0.22	0.6	2.1	366	4.4	9,387	34	8	22	78	19,562	237
<b>Total</b>	<b>1,920</b>	<b>167</b>	<b>0.82</b>	<b>0.23</b>	<b>0.5</b>	<b>2.0</b>	<b>365</b>	<b>4.4</b>	<b>10,298</b>	<b>50</b>	<b>10</b>	<b>23</b>	<b>84</b>	<b>22,536</b>	<b>273</b>

- 1) The current Mineral Resource Estimate was prepared by Garth Kirkham, P.Geo., of Kirkham Geosystems Ltd and Eugene Puritch, P. Eng., FEC, CET and Fred Brown, P. Geo. of P&E Mining Consultants Inc. ("P&E"), Independent Qualified Persons ("QP"), as defined by National Instrument 43-101.
- 2) All Mineral Resources have been estimated in accordance with Canadian Institute of Mining and Metallurgy and Petroleum ("CIM") definitions, as required under National Instrument 43-101 ("NI43-101").
- 3) Mineral Resources were constrained using continuous mining units demonstrating reasonable prospects of eventual economic extraction.
- 4) Silver and Gold Equivalents were calculated from the interpolated block values using relative process recoveries and prices between the component metals and silver to determine a final AgEq and AuEq values.
- 5) Silver and Gold Equivalents and NSR\$/t values were calculated using average long-term prices of \$20/oz silver, \$1,700/oz gold, \$3.50/lb copper, \$0.95/lb lead and \$1.45/lb zinc. All metal prices are stated in \$USD. The C\$100/tonne NSR cut-off grade value for the underground Mineral Resource was derived from mining costs of C\$70/t, with process costs of C\$20/t and G&A of C\$10/t. Process recoveries used were Au 70%, Ag 80%, Cu 80%, Pb 81% and Zn 90%.
- 6) Grade capping was performed on 1m composites for the No. 3 and NG-3 veins and whole vein composites for the Camp and Sveinson veins. For the No. 3 and NG-3 veins Inverse distance cubed (1/d<sup>3</sup>) was utilized for grade interpolation for Au and Ag and inverse distance squared (1/d<sup>2</sup>) was utilized for Cu, Pb and Zn. Inverse distance squared (1/d<sup>2</sup>) was used for all metals in the Camp and Sveinson veins.
- 7) A bulk density of 3.56t/m<sup>3</sup> was used for all tonnage calculations in the No. 3 and NG-3 veins. A variable density with a 3.15 average was used for the Camp and Sveinson veins.
- 8) Mineral Resources are not Mineral Reserves until they have demonstrated economic viability. Mineral Resource Estimates do not account for a Mineral Resource's mineability, selectivity, mining loss, or dilution.
- 9) An Inferred Mineral Resource has a lower level of confidence than that applying to an Indicated Mineral Resource and must not be converted to a Mineral Reserve. It is reasonably expected that the majority of Inferred Mineral Resources could be upgraded to Indicated Mineral Resources with continued exploration.
- 10) All figures are rounded to reflect the relative accuracy of the estimate and therefore numbers may not appear to add precisely.

# Resource Highlights

C\$NSR Cut-offs	Tonnes (kt)	Ag (g/t)	Au (g/t)	Cu (%)	Pb (%)	Zn (%)	AgEq (g/t)	AuEq (g/t)	Ag TrOz (kcozs)	Au TrOz (kcozs)	Cu (Mlbs)	Pb (Mlbs)	Zn (Mlbs)	AgEq TrOz (kcozs)	AuEq TrOz (kcozs)
<b>CAD\$50NSR</b>															
Indicated	4,031	167	1.89	0.22	0.6	3.1	503	6.1	21,642	244	20	51	279	65,233	795
Inferred	2,307	146	0.74	0.21	0.5	1.8	327	4.0	10,825	55	11	26	92	24,219	294
<b>CAD\$100NSR</b>															
Indicated	<b>3,455</b>	<b>189</b>	<b>2.13</b>	<b>0.24</b>	<b>0.6</b>	<b>3.5</b>	<b>565</b>	<b>6.9</b>	<b>20,976</b>	<b>237</b>	<b>18</b>	<b>48</b>	<b>267</b>	<b>62,792</b>	<b>765</b>
Inferred	<b>1,920</b>	<b>167</b>	<b>0.82</b>	<b>0.23</b>	<b>0.5</b>	<b>2.0</b>	<b>365</b>	<b>4.4</b>	<b>10,298</b>	<b>50</b>	<b>10</b>	<b>23</b>	<b>84</b>	<b>22,536</b>	<b>273</b>
<b>CAD\$150NSR</b>															
Indicated	2,833	215	2.46	0.25	0.7	3.9	642	7.8	19,569	224	16	44	246	58,440	712
Inferred	1,230	212	0.99	0.29	0.6	2.3	449	5.4	8,372	39	8	16	63	17,749	215
<b>CAD\$200NSR</b>															
Indicated	2,346	239	2.78	0.27	0.8	4.3	712	8.7	17,989	210	14	39	224	53,709	654
Inferred	851	250	1.15	0.34	0.6	2.5	515	6.2	6,837	31	6	11	47	14,080	171

- Approximately **64%** of the revised Mineral Resource is classified as Indicated on a per tonnage basis and **74%** on a AgEq basis, reflecting the **overall higher average grade (565g/t AgEq)** of the **Indicated mineralization**
- Strong precious-metal bias with **gold and silver accounting for approximately 64%** of the total value and features a **significant increase in contained silver ounces in both the Indicated (+297%) and Inferred (+117%) categories**, which is supported in large part by the addition of strongly silver enriched mineralization from the Camp Veins.
- The company has expended **C\$6.75 million** on exploration of the Silver Queen project since 2019 resulting in a **cash-discovery-cost** of only **C\$0.15/oz per AgEq** added or **C\$11/oz AuEq** added.
- Grades and tonnage sensitivities demonstrate an excellent retention of higher-grade mineralization at increasing C\$NSR cut-offs with **84%** of the **Base-case Mineral Resource** when expressed on a **AgEq basis** remaining at a **C\$200 NSR** cut-off.



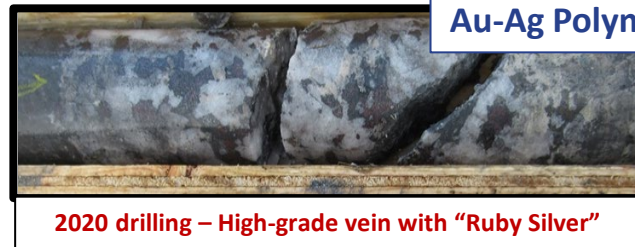
# Camp Vein Target

Resource Target of +1.0M tonnes @ 500 g/t AgEq<sup>1</sup> from the Camp Target

- 300 m strike-length tested to up to 195 m depth
- 3D modelling broadly outlines two vein sets
- Remains open laterally and at depth
- Conjugate vein sets in the Camp Target extend laterally eastward into the Sveinson Target

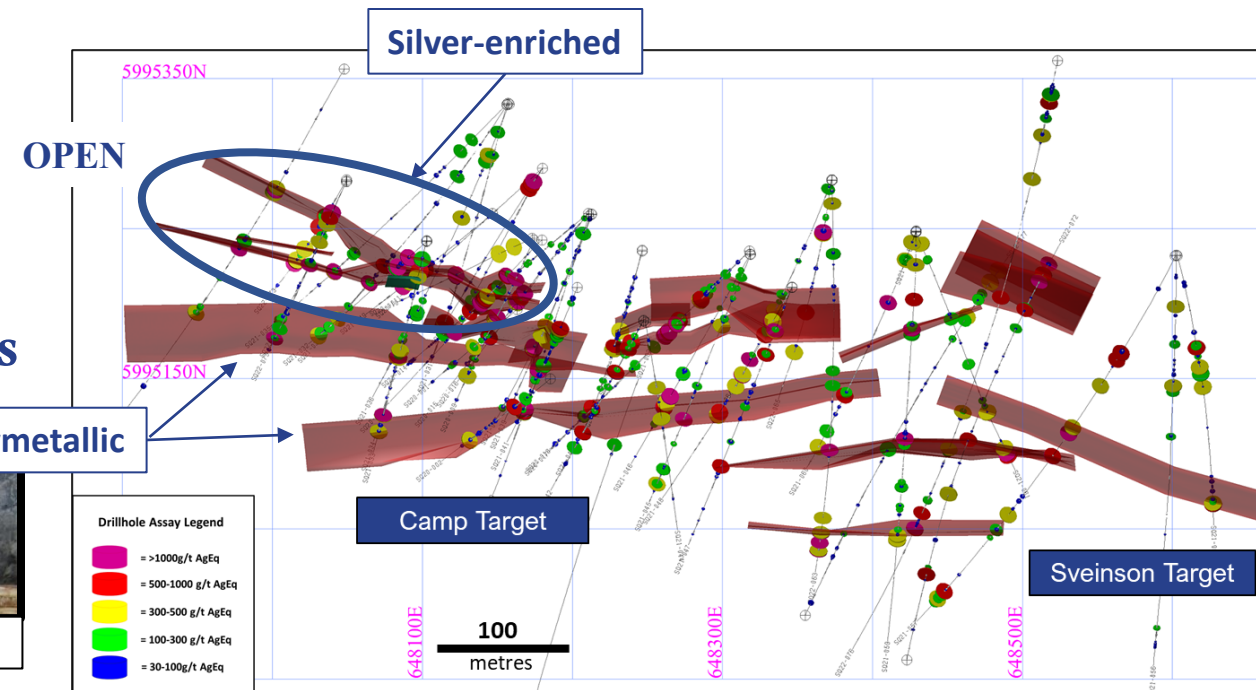
## Bonanza-Grades Intersected in Multiple Drill Holes

- ✓ 0.3 m of 56,115 g/t Ag
- ✓ 0.3 m of 14,035 g/t Ag
- ✓ 0.6 m of 7,611 g/t Ag
- ✓ 0.3 m of 11,506 g/t Ag
- ✓ 0.3 m of 10,085 g/t Ag
- ✓ 1.6 m of 4,032 g/t Ag, 2.9 g/t Au and 11.4% Cu
- ✓ 0.4 m of 3,574 g/t Ag, 9.0 g/t Au and 12.7% Cu
- ✓ 0.8 m of 632 g/t Ag, 3.3 g/t Au and 3.3% Cu



Au-Ag Polymetallic

## 3D Projections of Mineralization\*



\* Modelling outlined mineralized zones and not resource solids

1. The exploration target consists of 0.5-1.5Mt grading 1-2g/t Au, 400-800g/t Ag, 0.8-1.0% Pb and 3-5% Zn, is based on data from >40 historic drillholes drilled on the Camp Vein, is conceptual in nature and relies on projections of mineralization that are beyond the standard CIM classification of mineral resources and should not be relied on as a mineral resource estimate. It is uncertain whether additional exploration will result in the target being delineated as a mineral resource.

# Camp Vein latest Highlight Assays

***New Highlight  
Assays of 0.3 m of  
10,117 g/t AgEq and  
1.6 m of 5,597g/t  
AgEq intersected in  
drilling at the Camp  
Vein Target***

Hole	From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)	AgEq (g/t)
SQ21-032	30.6	32.0	1.4	0.1	1,097.0	0.2	0.5	2.2	16.2	1,218.0
SQ21-032	48.6	52.1	3.5	0.0	739.0	0.0	0.1	0.2	10.0	752.0
including	48.6	49.1	0.5	0.1	2,247.0	0.1	0.2	0.6	30.6	2,295.0
and	51.7	52.1	0.5	0.0	2,234.0	0.0	0.1	0.2	29.9	2,246.0
including	115.8	116.6	0.8	1.1	342.0	0.1	5.4	18.2	17.4	1,302.0
including	30.4	30.8	0.4	0.3	1,087.0	0.3	0.1	4.6	17.4	1,307.0
SQ21-034	47.0	50.7	3.7	0.0	1,143.0	0.0	0.0	0.1	15.3	1,148.0
including	48.6	48.9	0.3	0.0	10,085.0	0.2	0.1	0.3	134.9	10,117.0
SQ21-035	248.8	251.1	2.3	0.1	544.0	0.0	0.7	0.6	8.1	604.0
including	249.6	250.1	0.5	0.2	1,659.0	0.1	1.6	0.6	23.5	1,761.0
SQ21-037	95.9	96.1	0.3	0.2	668.0	1.3	0.2	0.5	11.1	835.0
SQ21-040	201.8	206.3	4.5	0.1	581.0	0.1	0.5	1.5	8.8	663.0
including	201.8	202.4	0.6	0.0	1,023.0	0.1	2.1	4.6	17.0	1,273.0
and	204.7	205.5	0.9	0.1	1,391.0	0.2	0.1	0.6	19.2	1,440.0
including	44.0	44.9	0.9	0.3	340.0	0.1	0.3	5.7	8.1	605.0
including	30.0	30.5	0.5	0.6	147.0	0.1	2.1	7.5	7.4	553.0
SQ21-042	122.4	123.2	0.8	0.1	582.0	0.2	0.2	0.4	8.4	632.0
SQ20-018 (Ext.)	274.4	274.7	0.3	1.5	261.0	1.4	0.8	4.1	9.1	680.0
SQ21-047	43.7	46.8	3.2	1.8	679.0	2.4	0.2	2.2	15.1	1,131.0
including	44.5	46.8	2.3	2.4	918.0	3.3	0.3	2.7	20.3	1,520.0
including	44.7	45.2	0.4	9.0	3,574.0	12.7	1.2	5.5	75.9	5,692.0
SQ21-048	48.8	51.8	3.0	1.8	2,091.0	5.9	0.4	3.9	39.2	2,941.0
including	50.3	51.8	1.6	2.9	4,032.0	11.4	0.5	6.8	74.6	5,597.0
SQ21-048	127.2	130.0	2.8	1.0	192.0	1.0	0.4	1.1	5.5	416.0
including	128.0	128.8	0.8	3.3	632.0	3.3	0.4	2.6	17.3	1,299.0
SQ21-049	107.0	108.5	1.5	0.0	768.0	0.0	0.1	1.9	11.3	846.0
SQ21-049	130.0	131.3	1.3	0.1	853.0	0.0	0.2	0.8	12.0	900.0
including	131.0	131.3	0.3	0.0	3,235.0	0.1	0.6	2.3	44.7	3,349.0
SQ21-049	143.7	144.0	0.3	1.1	3,134.0	0.1	0.2	1.7	43.9	3,293.0

# Sveinson, Camp and NG-3 Highlight Assays

***New Highlight  
Assays of 0.3 m of  
59.3 g/t Au and 1.5 m  
of 11.7 g/t Au  
intersected in  
drilling at the  
Sveinson Target***

Hole	From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)	AgEq (g/t)
SQ21-052	224.7	230.0	5.3	1.9	<b>23</b>	0.0	1.0	3.2	<b>4.3</b>	<b>324</b>
including	224.7	225.3	0.5	<b>3.2</b>	<b>44</b>	0.1	3.1	13.0	<b>11.9</b>	<b>891</b>
SQ21-053	137.8	139.4	1.6	<b>5.1</b>	<b>120</b>	0.3	0.8	4.0	<b>9.5</b>	<b>711</b>
including	138.2	138.6	0.5	<b>13.8</b>	<b>321</b>	0.8	1.6	12.4	<b>26.1</b>	<b>1,956</b>
SQ21-057	234.3	234.8	0.5	0.1	<b>978</b>	0.0	0.5	0.3	<b>13.5</b>	<b>1,011</b>
and	266.0	267.2	1.2	2.2	<b>145</b>	0.0	6.0	7.6	<b>10.7</b>	<b>802</b>
including	266.5	267.2	0.7	<b>3.5</b>	<b>248</b>	0.0	10.2	9.8	<b>16.4</b>	<b>1,233</b>
SQ21-059	94.1	96.7	2.6	<b>3.8</b>	<b>509</b>	0.8	1.1	4.3	<b>14.2</b>	<b>1,064</b>
including	95.6	96.0	0.4	<b>22.5</b>	<b>3,473</b>	5.6	2.5	1.8	<b>77.8</b>	<b>5,837</b>
and	204.4	205.5	1.0	<b>17.5</b>	<b>25</b>	0.0	0.1	0.8	<b>18.2</b>	<b>1,368</b>
including	204.4	204.7	0.3	<b>59.3</b>	<b>78</b>	0.0	0.3	2.0	<b>61.5</b>	<b>4,612</b>
SQ22-063	250.75	251.4	0.7	<b>13.6</b>	<b>690</b>	5.9	0.1	0.2	<b>30.3</b>	<b>2,273</b>
and	342.1	343.0	0.9	<b>4.4</b>	<b>403</b>	2.1	0.2	3.4	<b>14.3</b>	<b>1,070</b>
SQ22-064	202.8	203.2	0.4	<b>3.3</b>	<b>1,226</b>	2.1	1.2	3.9	<b>24.8</b>	<b>1,857</b>
SQ22-065	69.3	72.1	2.8	1.7	<b>22</b>	0.1	0.1	1.7	<b>3.1</b>	<b>233</b>
including	69.3	69.6	0.3	<b>12.1</b>	<b>46</b>	0.0	0.3	2.1	<b>14.0</b>	<b>1,048</b>
SQ22-067	307.2	310.9	3.7	<b>4.9</b>	<b>75</b>	0.2	0.1	0.3	<b>6.3</b>	<b>472</b>
including	308.9	310.4	1.5	<b>11.7</b>	<b>167</b>	0.4	0.1	0.2	<b>14.5</b>	<b>1,089</b>
including	309.4	309.9	0.5	<b>15.9</b>	<b>198</b>	0.4	0.1	0.1	<b>19.2</b>	<b>1,437</b>
SQ22-069	317.9	319.1	1.2	<b>3.7</b>	<b>31</b>	0.1	0.1	0.1	<b>4.3</b>	<b>322</b>
including	318.8	319.1	0.3	<b>14.2</b>	<b>82</b>	0.2	0.3	0.2	<b>15.8</b>	<b>1,185</b>
SQ22-072	396.0	397.2	1.2	1.0	<b>802</b>	2.1	0.8	2.0	<b>15.8</b>	<b>1,183</b>
including	396.3	396.8	0.6	2.1	<b>1,705</b>	4.3	1.6	4.1	<b>32.9</b>	<b>2,470</b>
SQ22-073	161.7	169.4	7.7	0.0	<b>274</b>	0.0	0.1	0.3	<b>3.9</b>	<b>294</b>
including	169.1	169.4	0.3	0.1	<b>2,043</b>	0.0	1.0	0.6	<b>28.1</b>	<b>2,110</b>
SQ22-074	44.3	44.8	0.5	1.2	<b>1,470</b>	0.1	0.2	0.8	<b>21.3</b>	<b>1,600</b>
SQ22-075	81.4	85.2	3.8	0.0	<b>219</b>	0.0	0.0	0.1	<b>3.0</b>	<b>225</b>
including	84.4	84.6	0.3	0.0	<b>1,496</b>	0.1	0.1	0.6	<b>20.4</b>	<b>1,534</b>



# Camp Vein Target

## Low Sulphide Veins

SQ21-034 48.55-48.85 m: 10,073 g/t Ag, 0.17% Cu, 0.08% Pb, 0.34% Zn



SQ21-049 131-131.3m: 3,235g/t Ag, 0.05% Cu, 0.64% Pb, 2.31% Zn

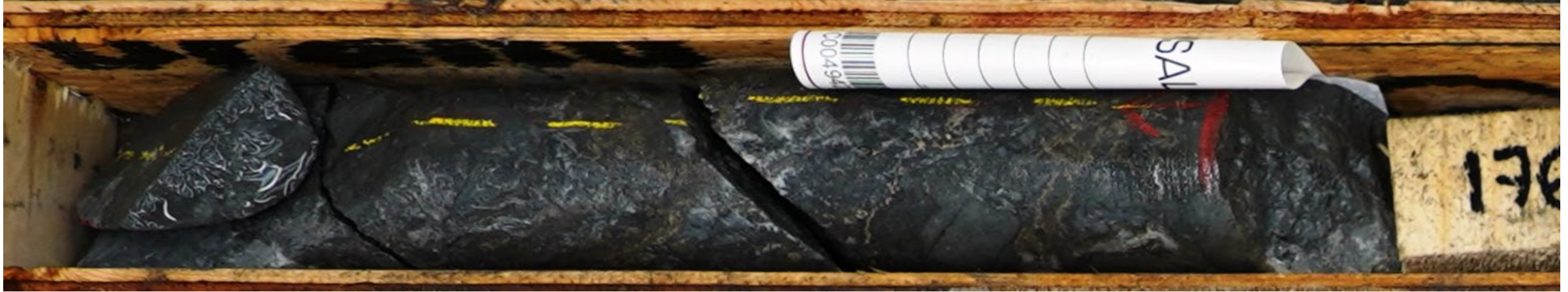




# Camp Vein Target

## High Sulphide Veins

SQ21-033 175.77-176 m: 2.1 g/t Au, 166g/t Ag, 0.04% Cu, 4.71% Pb, 9.26% Zn



SQ21-051: 414.15-414.5 m: 2.0g/t Au, 172g/t Ag, 0.1% Cu, 4.5% Pb, 6.6% Zn





# 2023 Exploration Potential

## New Drilling and Targeting for 2023: Focus on Precious Metal Enriched Veins

### Silver Corridor

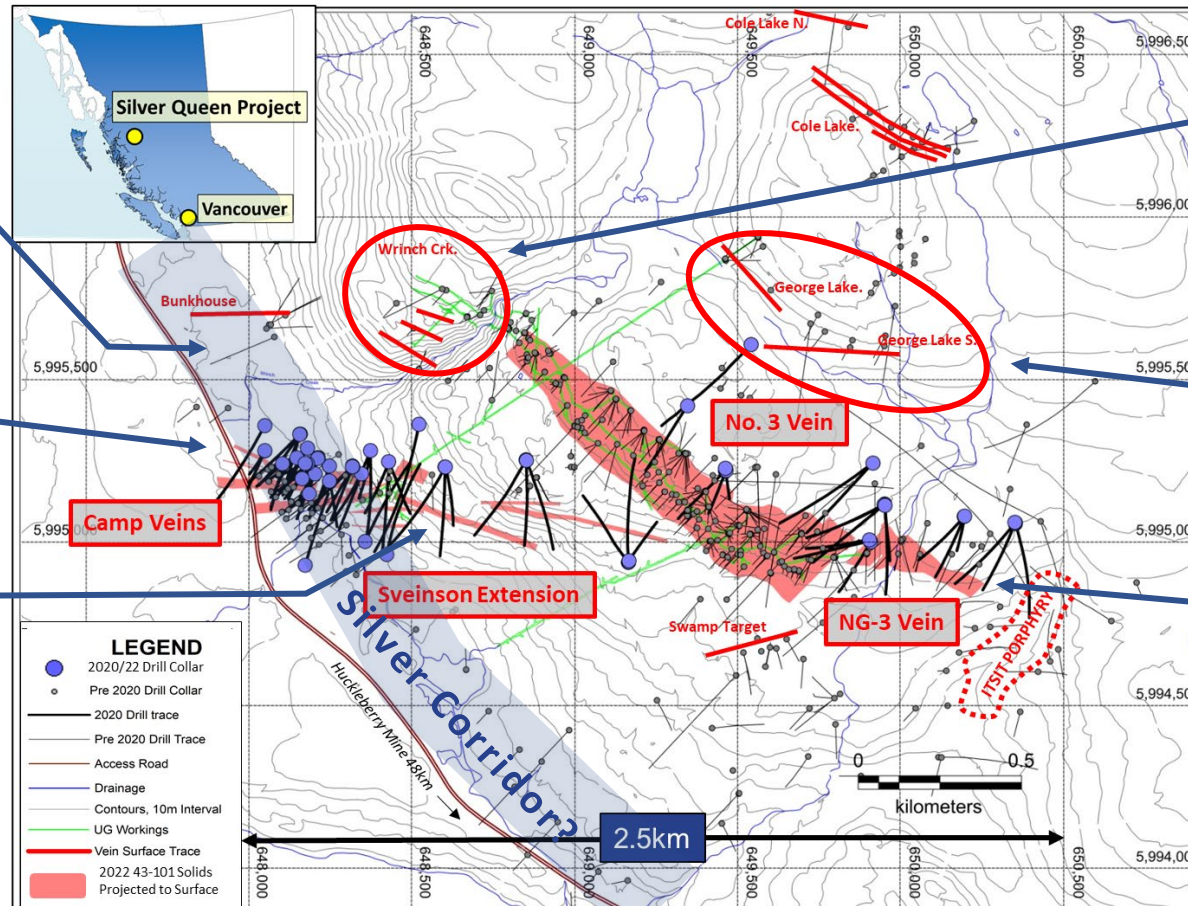
- Veins in the east have a stronger Ag bias than veins in the west
- Surface work required to define new Ag-targets

### Camp Target

- Ag-Au Polymetallic
- Three veins open to the west inc:  
**22SQ-078: 7.5m @ 778g/t AgEq**
- Further drilling to define down-dip projections

### Sveinson Target

- Au-Ag-polymetallic veins
- **Open at depth**
- Further drilling to define and extend additional panels



### No. 3 Vein – Wrinch Crk

- NW projection of the No. 3 Vein
- Historically not analyzed for gold

### George Lake/George Lake South

- Two untested historic targets with high precious metals

### NG-3 Target

- **Open at depth**
- Further down dip and lateral projects to be tested

# Monument & WO Project Highlights

**Proven diamond-bearing kimberlites in a superior diamond-producing district in the NW Territories**

## Monument Project

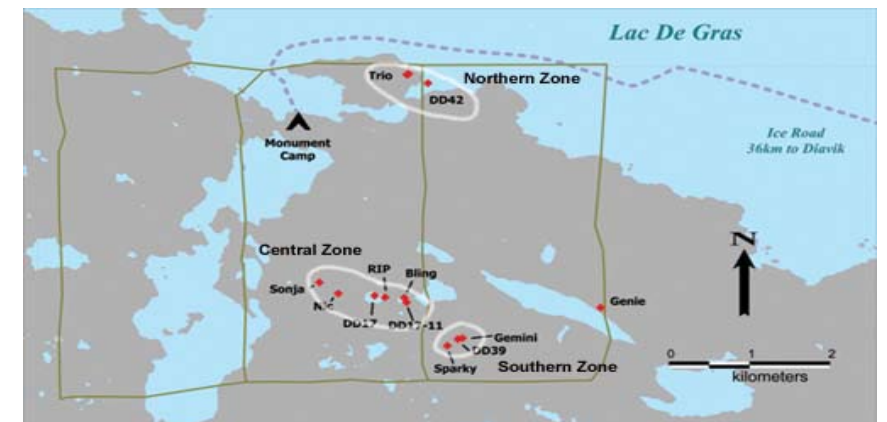
- 57.49%-owned (operator), 3,082 ha property within the Lac de Gras cluster, 40 km from both the Diavik and Ekati Mines
- 310 km north of Yellowknife, NWT, accessible by float/ski plane and winter road
- Eight diamond-bearing kimberlites with a total of 2,427 microdiamonds recovered, up to 0.445 carats
- Extensive historic exploration (drilling, till sampling and geophysics)
- Land Use Permit, Camp and Reclamation Bond in place

## WO Project

- 5,817 ha property immediately adjoins the Diavik Diamond Mine, 310 km NE of Yellowknife, NWT
- JV ownership consists of DeBeers (72.126% - operator), Archon Minerals Limited (17.572%) and DHK Diamonds Inc. (10.31%). EQTY has a 43.37% interest in DHK Diamonds Inc.
- 2007 bulk sampling produced rough diamonds up to 9.45 carats
- NI 43-101 indicated resource: 19.5Mt grading 94 CPHT, 18.2M Carats<sup>1</sup>



## Monument Diamond Property





# Why Invest In Equity Metals?

**Equity Metals**  
Corporation

*Providing Investment Opportunities by Unlocking the Demand for Critical Metals  
Through Exploration in British Columbia, Canada*



**Balanced Portfolio**  
Exposure to Precious, Base and EV  
Metals; Diamonds and Royalties

**Exceptional Ag-Au Assay Results**  
Which Highlight Continued  
Exploration Upside

**Resource Update Doubles Earlier**  
Initial 2019 Resource



# **Equity Metals** Corporation

**Questions?**

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