

***Discovering high-grade epithermal veins in a
premier mining district***

Corporate Presentation

June 2023

TSXV:EQTY / OTCQB:EQMEF / FSE-EGSD

Forward-Looking Statement

- Some of the statements contained in this presentation may be deemed “forward-looking statements.” These include estimates and statements that describe the Company’s future plans, objectives or goals, and expectations of a stated condition or occurrence.
- Forward-looking statements may be identified by the use of words such as “believes”, “anticipates”, “expects”, “estimates”, “may”, “could”, “would”, “will”, or “plan”. Since forward-looking statements are based on assumptions and address future events and conditions, by their very nature they involve inherent risks and uncertainties.
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- The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of the contents of this presentation, that has been prepared by management.
- Robert Macdonald, MSc., PGeo. is the VP of Exploration for Equity Metals Corporation and is the Qualified Person responsible for the supervision and preparation of the technical information in this disclosure.

Investment Highlights

High-grade resource open for expansion at its Silver Queen Project in B.C.



Exceptional assay results demonstrate exploration upside across several veins



***Mineral Resource Increases
Ind: +187% AgEq
Inf: +30% AgEq***



Prospective diamond assets in a prolific diamond-producing district



New Drilling Completed on the Camp and Sveinson Targets



Experienced management and geological team with a proven track record



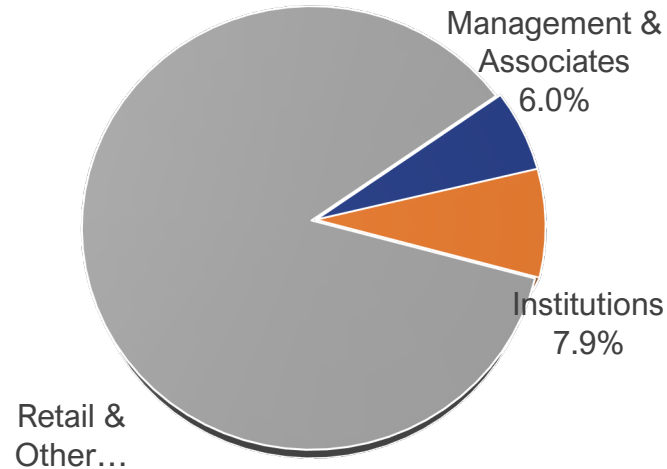
Capital Markets Profile

Capital Structure

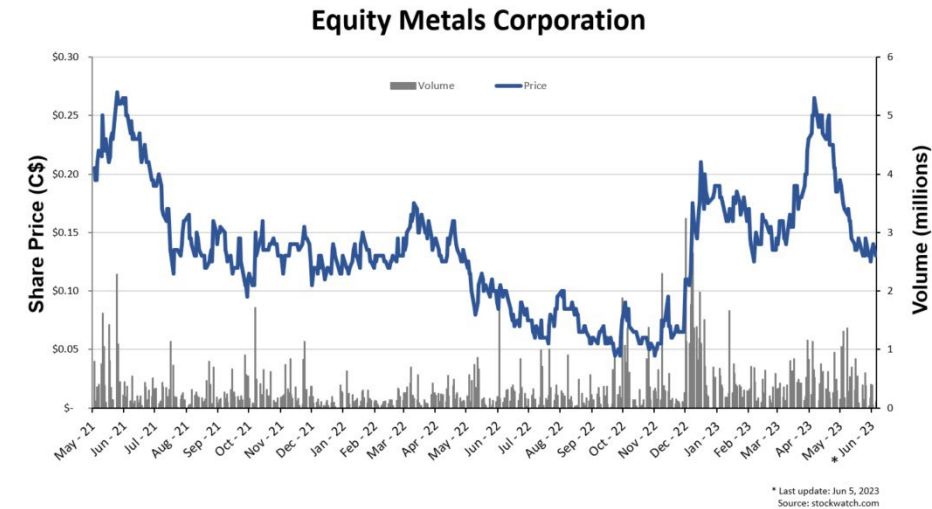
Ticker	TSX-V: EQTY
Share Price (May 25, 2023)	C\$0.13
52-Week Trading Range	C\$0.035 – C\$0.28
Basic Shares Outstanding	127.1M
Options	6.6M ¹
Warrants	77.2M ²
FD Shares Outstanding	214.0M
Market Capitalization (Basic)	C\$16.5M
Cash	+C\$2.5M
Debt	Nil

1. 6,600,000 options outstanding with a weighted average exercise price of C\$0.20 and a weighted average life of 3.5 years
2. 52,998,977 warrants outstanding with a weighted average exercise price of C\$0.14 and a weighted average life of 1.6 years

Share Ownership



Share Price and Volume (Since May 2021)



Management Team & Board

Experienced team with a proven track record of exploration, discovery and development success in North America

Lawrence Page, LLB, KC – Chairman & Director

- Director/officer of several public prominent exploration and mining companies
- Major Projects and Mines involvement: *Penasquito, Mexico; Hemlo and Eskay Creek, Canada*

Joseph A. Kizis Jr., MSc., P.Geo – President & Director

- President, Director, *Bravada Gold Corporation*
- 40 years experience in exploration for gold, silver, copper, molybdenum, lead and zinc in BC and abroad
- Major Projects involvement: Wind Mountain, NV; Buffalo Valley, NV; Mount Hope, NV; Homestake Ridge, BC

Killian Ruby, CPA, CA, B. Sc. (Acc) – CFO & Director

- President and CEO of Malaspina Consultants & Manex Resource Group
- Assurance Partner at Wolrige Mahon LLP
- Served as Senior Manager of *KPMG LLP*

Robert W.J. Macdonald, MSc., P.Geo. – VP Exploration

- VP Geological Services, Manex Resource Group
- Major Projects involvement: *Cerro Las Minillas, Mx; Homestake Ridge, BC*

Courtney Shearer, B.Sc (Eng.), MBA, CPA, CMA – Director

- Served as Director and Consultant, San Gold Corporation

John Kerr, BASC., P.Eng. – Director

- 50 years experience in discovery and development of significant mineral deposits in North America
- Major Projects involvement: Santa Fe, NV; Calvada, NV; Mindora, NV; Ming Mine, NL; Rambler East, NL; Frasergold Deposit, BC

Arie Page, LLB – Corporate Secretary

- Corporate Secretary for several public resource companies including Southern Silver Exploration Corp.

Equity Metals' Portfolio of Assets

Monument & WO Projects (NW Territories)

- Diamond-bearing kimberlites
- Nearby diamond production, ~40 km from both the Diavik and Ekati diamond mines

Silver Queen Project (British Columbia)

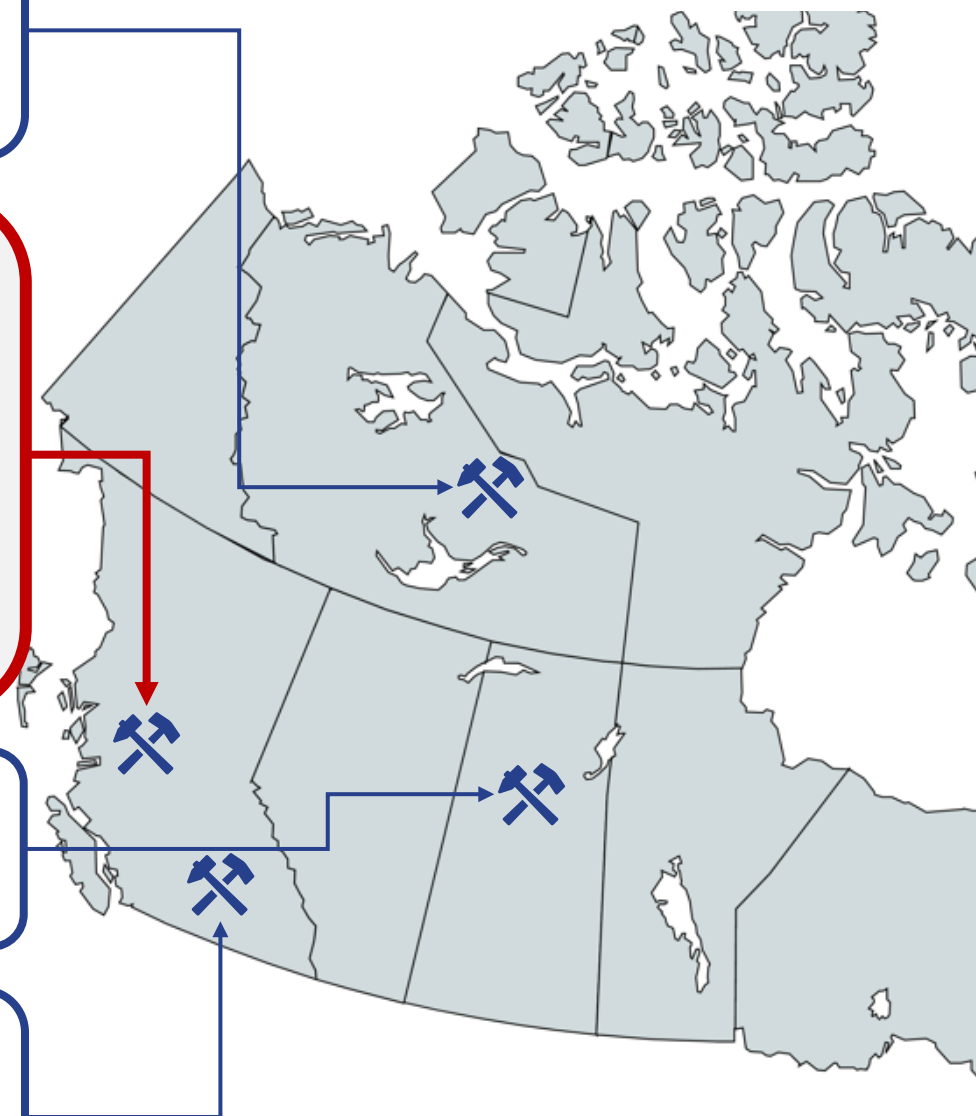
- Flagship, precious/base metal project near multiple producing/past-producing mines
- High-grade Mineral Resource (2022)¹
 - 62.8 Moz AgEq grading 565 g/t AgEq (indicated)
 - 22.5 Moz AgEq grading 365 g/t AgEq (inferred)
- 29,697 m (84-holes) of drilling completed
- New Drilling in 2023 targets continued Resource Expansion

La Ronge Silica Project (Saskatchewan)

- Unconsolidated, high-purity silica sand, potential feed to convert to silicon for the battery industry

Greenwood Royalty

- 1% royalty covering 11,000 ha in the Greenwood District, currently being explored by Golden Dawn
- Includes the historic Phoenix Mine (produced +500M lbs Cu & 1M oz Au)



1. Parameters for the NI 43-101 Compliant Mineral Resource Estimate are described on Slide 9 and in the EQTY News Release, dated Dec 1, 2022

Silver Queen Project Highlights

Well-positioned, district-scale property in the Skeena Arch porphyry copper region

- Intermediate-sulfidation epithermal veins – immediate focus
- Copper Porphyry targets – possible longer-term evaluation

Existing infrastructure in a mature mining region in B.C.

Minor historic production since 1912, ~9km of underground development

High-grade NI 43-101 resource (2022)

Positive 1988 metallurgy

- Pilot plant recoveries of up to 83% Au, 95% Ag, 93% Cu, 91% Pb and 98% Zn

Ongoing drilling demonstrates expansion

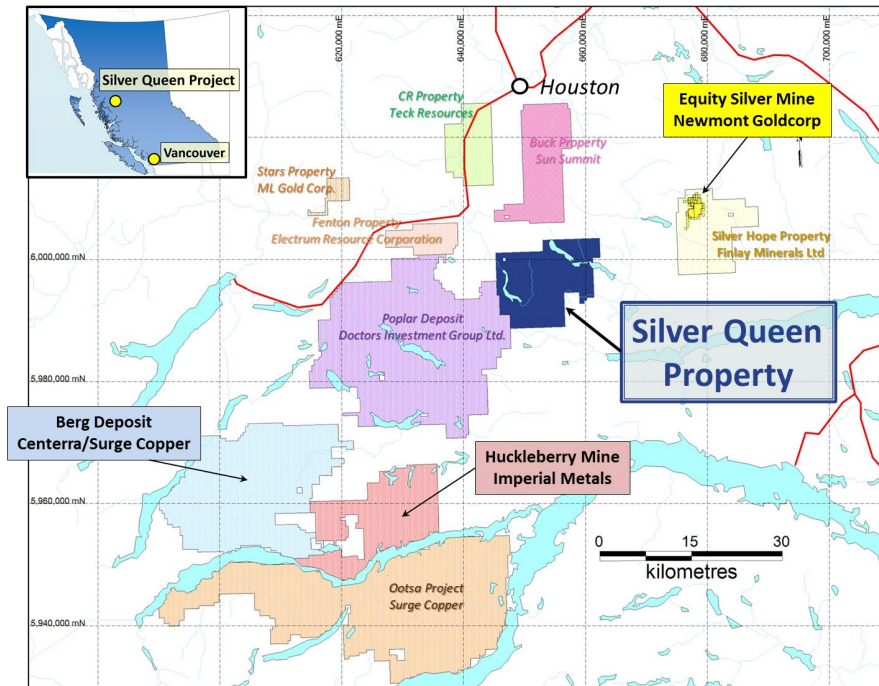
- 25,659 m (78 holes) completed by Equity Metals since late 2020



Superior Location & Infrastructure

Near major deposits/mines including Berg, Equity Silver, Endako, Huckleberry, and Mt. Milligan

- 17 crown-granted titles and 45 tenure claims covering 18,852 ha in the Omineca Mining Division
 - 35 km south of the town of Houston, B.C., and 590 km north northwest of Vancouver, B.C.
 - Proximity to existing infrastructure including power, roads and rail
- Near four prominent producers (Teck Resources, Imperial Metals, Centerra Gold and Newmont Goldcorp)



Exploration Highlights

Since late 2020, completed 87 holes (29,697m) – 9 New Holes Completed in 2023

Camp Deposit – Silver bias

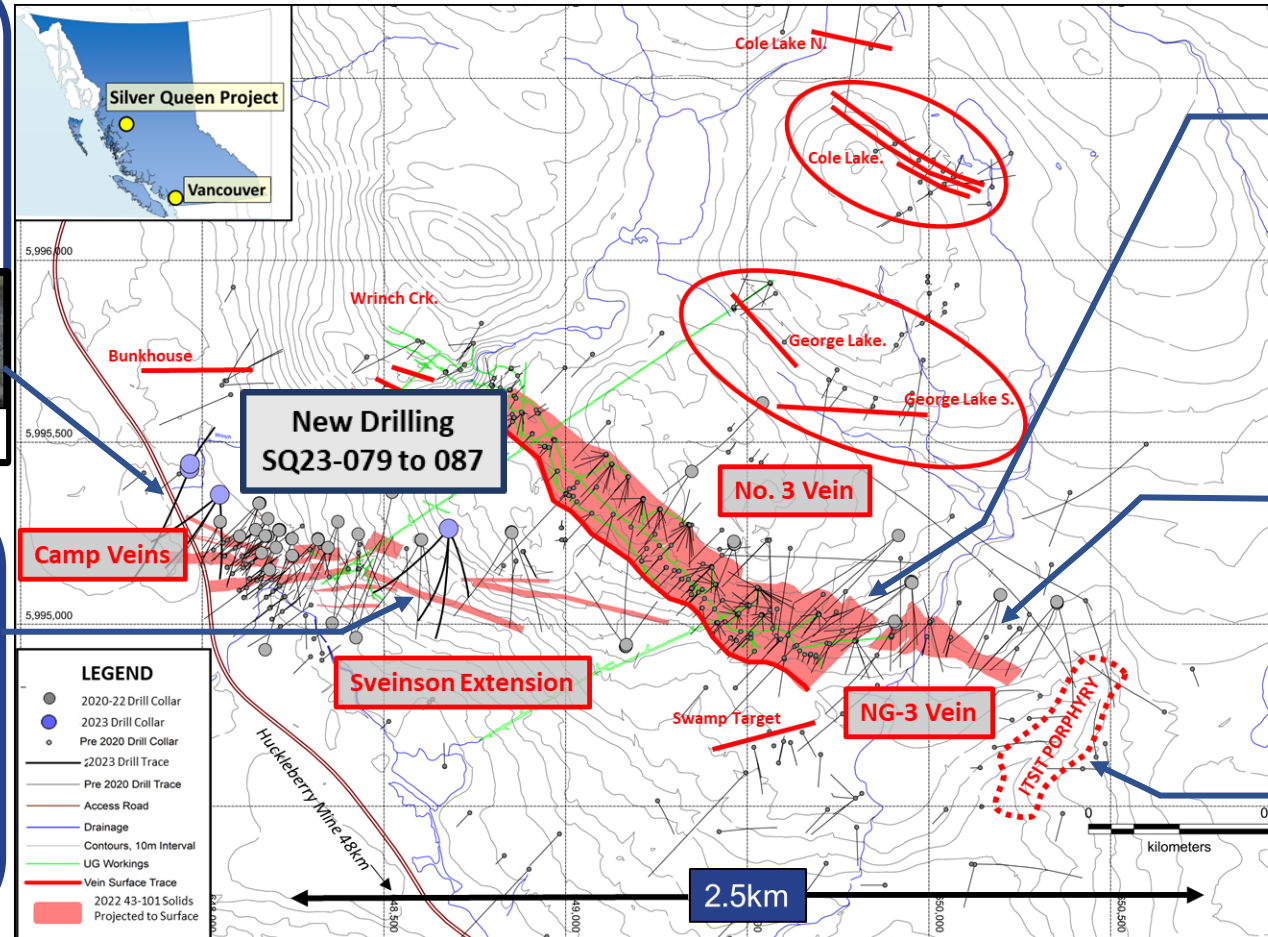
- Bonanza-grade silver intercepts, unraveled geological controls,



2020 drilling – High-grade vein with “Ruby Silver”

Sveinson Veins – Gold bias

- Au-Ag-polymetallic veins
- Drilled along 1000m strike to 350m depth
- New Mineral Resources
- Open at depth



No. 3 Vein – Gold bias

- High-grade gold intercepts,
- Updated Mineral Resources
- 92% in Indicated category

NG-3 Vein – Gold bias

- Drilling confirmed down-dip high-grade gold
- Updated Mineral Resources

Itsit Cu-Mo Porphyry

- Buried Target; tested by 6 historical holes

Mineral Resource Open for Expansion

Silver Queen Mineral Resource Estimate (NI 43-101 Compliant, Dec. 1, 2022) (C\$100 NSR cut-off)

Indicated Resources		Average Grade						Contained Metal							
Zone	Tonnes (kt)	Ag (g/t)	Au (g/t)	Cu (%)	Pb (%)	Zn (%)	AgEq (g/t)	AuEq (g/t)	Ag TrOz (kcozs)	Au TrOz (kcozs)	Cu (Mlbs)	Pb (Mlbs)	Zn (Mlbs)	AgEq TrOz (kcozs)	AuEq TrOz (kcozs)
No. 3 and NG3 Veins	2,942	150	2.45	0.25	0.7	3.8	569	6.9	14,168	232	16	43	249	53,852	657
Camp / Sveinson Veins	514	412	0.31	0.19	0.4	1.5	541	6.5	6,808	5	2	5	17	8,940	108
Total	3,455	189	2.13	0.24	0.6	3.5	565	6.9	20,976	237	18	48	267	62,792	765
Inferred Resources															
No. 3 and NG3 Veins	257	110	1.94	0.32	0.2	1.1	361	4.4	911	16	2	1	6	2,975	36
Camp / Sveinson Veins	1,664	176	0.64	0.22	0.6	2.1	366	4.4	9,387	34	8	22	78	19,562	237
Total	1,920	167	0.82	0.23	0.5	2.0	365	4.4	10,298	50	10	23	84	22,536	273

- 1) The current Mineral Resource Estimate was prepared by Garth Kirkham, P.Geo., of Kirkham Geosystems Ltd and Eugene Puritch, P. Eng., FEC, CET and Fred Brown, P. Geo. of P&E Mining Consultants Inc. ("P&E"), Independent Qualified Persons ("QP"), as defined by National instrument 43-101.
- 2) All Mineral Resources have been estimated in accordance with Canadian Institute of Mining and Metallurgy and Petroleum ("CIM") definitions, as required under National Instrument 43-101 ("NI43-101").
- 3) Mineral Resources were constrained using continuous mining units demonstrating reasonable prospects of eventual economic extraction.
- 4) Silver and Gold Equivalents were calculated from the interpolated block values using relative process recoveries and prices between the component metals and silver to determine a final AgEq and AuEq values.
- 5) Silver and Gold Equivalents and NSR\$/t values were calculated using average long-term prices of \$20/oz silver, \$1,700/oz gold, \$3.50/lb copper, \$0.95/lb lead and \$1.45/lb zinc. All metal prices are stated in \$USD. The C\$100/tonne NSR cut-off grade value for the underground Mineral Resource was derived from mining costs of C\$70/t, with process costs of C\$20/t and G&A of C\$10/t. Process recoveries used were Au 70%, Ag 80%, Cu 80%, Pb 81% and Zn 90%.
- 6) Grade capping was performed on 1m composites for the No. 3 and NG-3 veins and whole vein composites for the Camp and Sveinson veins. For the No. 3 and NG-3 veins Inverse distance cubed (1/d³) was utilized for grade interpolation for Au and Ag and inverse distance squared (1/d²) was utilized for Cu, Pb and Zn. Inverse distance squared (1/d²) was used for all metals in the Camp and Sveinson veins.
- 7) A bulk density of 3.56t/m³ was used for all tonnage calculations in the No. 3 and NG-3 veins. A variable density with a 3.15 average was used for the Camp and Sveinson veins.
- 8) Mineral Resources are not Mineral Reserves until they have demonstrated economic viability. Mineral Resource Estimates do not account for a Mineral Resource's mineability, selectivity, mining loss, or dilution.
- 9) An Inferred Mineral Resource has a lower level of confidence than that applying to an Indicated Mineral Resource and must not be converted to a Mineral Reserve. It is reasonably expected that the majority of Inferred Mineral Resources could be upgraded to Indicated Mineral Resources with continued exploration.
- 10) All figures are rounded to reflect the relative accuracy of the estimate and therefore numbers may not appear to add precisely.

Resource Highlights

C\$NSR Cut-offs	Tonnes (kt)	Ag (g/t)	Au (g/t)	Cu (%)	Pb (%)	Zn (%)	AgEq (g/t)	AuEq (g/t)	Ag TrOz (kcozs)	Au TrOz (kcozs)	Cu (Mlbs)	Pb (Mlbs)	Zn (Mlbs)	AgEq TrOz (kcozs)	AuEq TrOz (kcozs)
CAD\$50NSR															
Indicated	4,031	167	1.89	0.22	0.6	3.1	503	6.1	21,642	244	20	51	279	65,233	795
Inferred	2,307	146	0.74	0.21	0.5	1.8	327	4.0	10,825	55	11	26	92	24,219	294
CAD\$100NSR															
Indicated	3,455	189	2.13	0.24	0.6	3.5	565	6.9	20,976	237	18	48	267	62,792	765
Inferred	1,920	167	0.82	0.23	0.5	2.0	365	4.4	10,298	50	10	23	84	22,536	273
CAD\$150NSR															
Indicated	2,833	215	2.46	0.25	0.7	3.9	642	7.8	19,569	224	16	44	246	58,440	712
Inferred	1,230	212	0.99	0.29	0.6	2.3	449	5.4	8,372	39	8	16	63	17,749	215
CAD\$200NSR															
Indicated	2,346	239	2.78	0.27	0.8	4.3	712	8.7	17,989	210	14	39	224	53,709	654
Inferred	851	250	1.15	0.34	0.6	2.5	515	6.2	6,837	31	6	11	47	14,080	171

Resource Highlights

- Highly enriched silver veins with bonanza grades (*see tables on following pages*)
- New NI43-101 Mineral Resource Estimate (Dec-22) increases: **Ind Resources +180%; Inf Resources +30%** over 2019 estimate
- 74% of Estimate (AgEq) in Indicated Category
- **Strong Precious-metal bias:** 64% of value in Au-Ag
- **Excellent grade and tonnage retention:** 84% of base-case resource (AgEq basis) retained at a C\$200NSR/t cut-off

Camp Vein Highlight Assays

***New Highlight
Assays of 0.3 m of
10,117 g/t AgEq and
1.6 m of 5,597g/t
AgEq intersected in
drilling at the Camp
Vein Target***

HoleID	From (m)	To (m)	Interval (m)	Est. TT.(m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)	AgEq (g/t)
SQ20-003	75.7	86.8	11.1	5.0	0.4	356	0.11	1.0	2.3	6.5	555
inc.	81.0	82.0	1.0	0.5	0.9	1,220	0.31	0.9	2.5	17.5	1,487
SQ20-009	78.2	83.1	4.9	3.1	0.4	625	0.12	0.5	1.9	9.2	782
inc.	78.2	79.1	0.8	0.5	0.2	2,522	0.32	0.5	2.1	31.8	2,702
SQ20-010	112.4	116.9	4.4	2.6	0.2	4,632	0.12	0.4	1.2	55.7	4,736
inc.	112.8	113.1	0.3	0.2	0.1	56,115	1.08	0.6	1.2	662.7	56,333
SQ20-015	103.6	105.0	1.4	0.9	0.5	2,562	0.72	0.0	1.1	32.3	2,749
inc.	104.5	105.0	0.5	0.3	0.1	5,002	1.67	0.1	1.5	62.2	5,287
SQ20-017	121.6	130.2	8.6	4.5	0.3	361	0.78	0.6	1.2	6.6	559
inc.	123.0	123.5	0.5	0.3	1.0	2,154	1.72	0.9	1.3	29.9	2,538
SQ21-029	177.9	181.6	3.7	2.3	0.2	765	0.03	0.1	0.6	9.7	824
inc.	178.9	179.8	0.9	0.6	0.3	2,928	0.12	0.1	1.1	35.6	3,025
SQ21-029	225.3	231.0	5.7	3.5	0.1	1,274	0.06	0.5	1.3	16.1	1,366
inc.	229.4	230.0	0.6	0.4	0.2	7,392	0.23	1.9	3.1	90.0	7,653
SQ21-030	207.0	209.0	2.0	1.4	0.5	2,218	0.06	1.2	1.5	28.0	2,380
inc.	208.3	208.6	0.3	0.2	0.0	11,506	0.29	0.5	1.3	136.8	11,627
SQ21-031	229.3	236.0	6.7	4.4	0.1	1,050	0.06	1.4	2.1	14.3	1,219
inc.	233.3	233.6	0.3	0.2	0.1	14,035	0.53	1.3	3.3	168.3	14,307
SQ21-034	47.0	50.7	3.7	1.7	0.0	1,142	0.02	0.0	0.1	13.5	1,149
inc.	48.6	48.9	0.3	0.1	0.0	10,073	0.17	0.1	0.3	119.0	10,114
SQ21-040	201.8	206.3	4.5	1.8	0.1	581	0.05	0.5	1.5	8.0	682
and inc.	204.7	205.5	0.9	0.3	0.1	1,391	0.15	0.1	0.6	17.1	1,452
SQ21-047	43.7	46.8	3.2	3.0	1.8	679	2.42	0.2	2.2	14.5	1,236
inc.	44.7	45.2	0.4	0.4	9.0	3,574	12.69	1.2	5.5	72.6	6,171
SQ21-048	48.8	51.8	3.0	2.6	1.8	2,091	5.92	0.4	3.9	37.1	3,157
inc.	50.3	51.8	1.6	1.3	2.9	4,032	11.37	0.5	6.8	70.6	5,999
SQ22-078	132.5	140.0	7.5	4.9	1.8	539	0.05	0.5	1.8	9.4	803
inc.	135.8	137.0	1.3	0.8	9.3	1,998	0.17	2.2	6.8	37.8	3,217

Sveinsson, No. 3 and NG-3 Highlight Assays

***New Highlight
Assays of 0.3 m of
59.3 g/t Au and 1.5 m
of 11.7 g/t Au
intersected in
drilling at the
Sveinsson Target***

HoleID	From (m)	To (m)	Interval (m)	Est. TT.(m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)	AgEq (g/t)
SQ20-005	291.8	307.8	16.0	14.8	1.6	19	0.02	0.1	1.0	2.5	213
inc.	292.7	293.4	0.7	0.6	23.8	8	0.01	0.0	0.5	24.2	2,058
SQ20-006	214.7	217.5	2.8	2.6	3.3	177	0.04	0.9	2.7	7.3	620
inc.	216.4	217.0	0.6	0.6	13.3	800	0.15	4.0	11.4	31.1	2,645
and	233.0	239.1	6.1	5.7	2.0	78	0.31	0.2	2.3	4.7	403
inc.	235.0	236.9	1.9	1.7	5.0	230	0.95	0.7	6.5	13.1	1,117
SQ20-007	295.0	301.3	6.3	5.3	2.2	58	0.07	0.2	1.8	4.1	350
inc.	297.3	298.3	1.0	0.9	11.4	219	0.19	0.7	6.3	18.2	1,546
SQ21-022	319.9	325.8	5.9	4.7	8.7	339	0.66	1.8	7.4	18.7	1,586
inc.	322.0	324.5	2.5	2.0	15.6	419	0.41	3.0	15.7	31.4	2,670
SQ21-023	345.5	347.8	2.3	1.6	6.1	442	0.34	1.0	4.1	14.6	1,242
inc.	346.6	347.5	0.9	0.6	14.8	1,007	0.55	2.2	9.5	33.8	2,870
SQ21-024	209.5	213.5	4.0	3.1	6.2	138	0.10	0.2	0.7	8.5	723
inc.	210.5	211.2	0.8	0.6	18.7	351	0.20	0.8	0.1	23.5	1,993
and	286.5	287.9	1.4	1.1	4.3	499	0.37	0.4	1.5	11.7	996
inc.	287.2	287.9	0.7	0.5	7.1	864	0.57	0.7	2.0	19.5	1,658
SQ21-052	224.7	230.0	5.3	3.2	1.9	23	0.04	1.0	3.2	4.5	381
inc.	224.7	225.3	0.5	0.3	3.2	44	0.08	3.1	13.0	12.7	1,077
SQ21-053	137.8	139.4	1.6	1.2	5.1	120	0.30	0.8	4.0	9.6	817
inc.	138.2	138.6	0.5	0.4	13.8	321	0.82	1.6	12.4	26.6	2,261
SQ21-059	94.1	96.7	2.6	2.0	3.8	509	0.80	1.1	4.3	13.8	1,172
inc.	95.6	96.0	0.4	0.3	22.5	3,473	5.55	2.5	1.8	73.2	6,223
and	204.4	205.5	1.0	0.8	17.5	25	0.01	0.1	0.8	18.3	1,551
inc.	204.4	204.7	0.3	0.2	59.3	78	0.02	0.3	2.0	61.5	5,229
SQ22-067	307.2	310.9	3.7	3.0	4.9	75	0.16	0.1	0.3	6.2	528
inc.	309.4	309.9	0.5	0.4	15.9	198	0.40	0.1	0.1	18.9	1,608
SQ22-072	396.0	397.2	1.2	1.0	1.0	802	2.14	0.8	2.0	15.0	1,271
inc.	396.3	396.8	0.6	0.5	2.1	1,705	4.26	1.6	4.1	31.1	2,647

Camp Vein Target

Low Sulphide Veins

SQ21-034 48.55-48.85 m: 10,073 g/t Ag, 0.17% Cu, 0.08% Pb, 0.34% Zn



SQ21-049 131-131.3m: 3,235g/t Ag, 0.05% Cu, 0.64% Pb, 2.31% Zn



Camp Vein Target

High Sulphide Veins

SQ21-033 175.77-176 m: 2.1 g/t Au, 166g/t Ag, 0.04% Cu, 4.71% Pb, 9.26% Zn



SQ21-051: 414.15-414.5 m: 2.0g/t Au, 172g/t Ag, 0.1% Cu, 4.5% Pb, 6.6% Zn



2023 Exploration

Funded for 6000m drilling in 2023: Focus on Precious Metal Enriched Veins

Silver Corridor

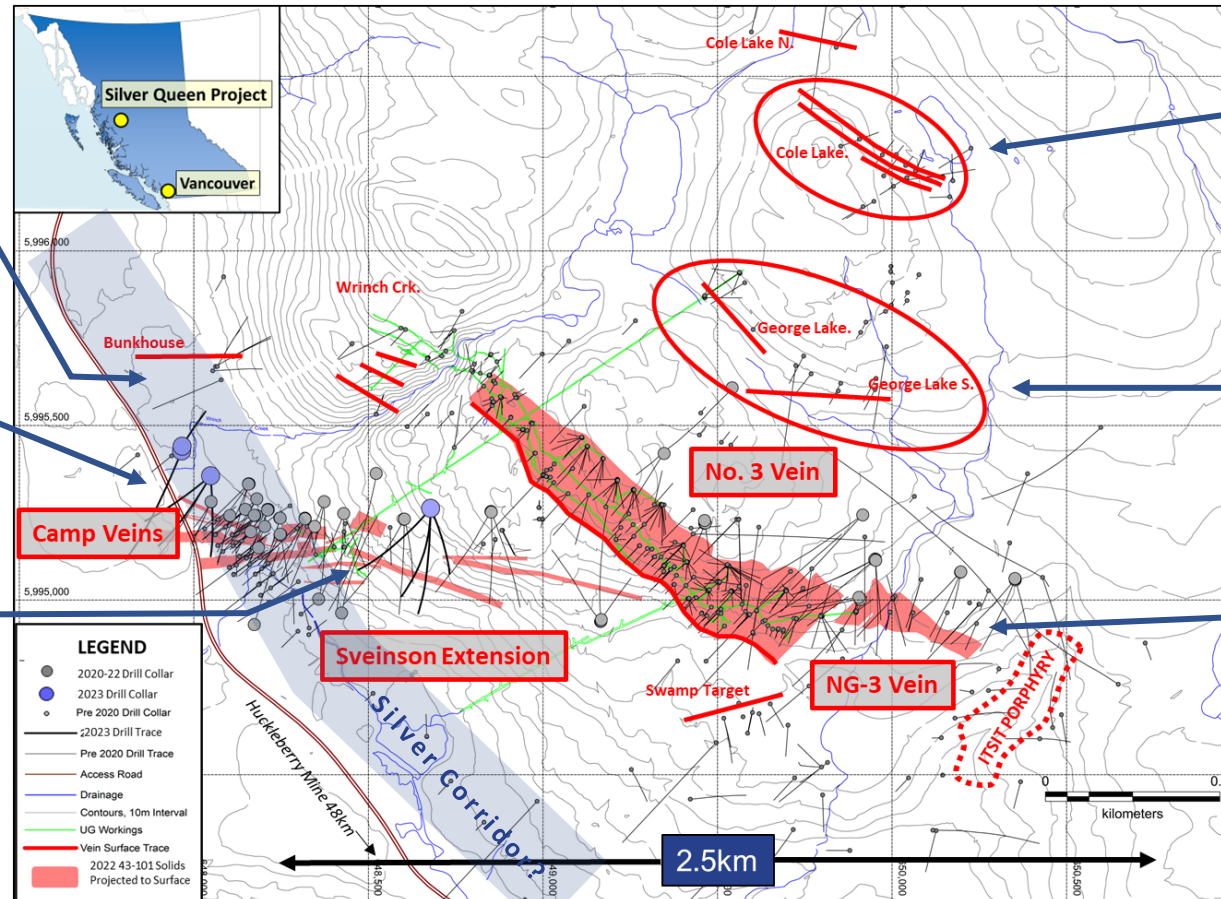
- Veins in the east have a stronger Ag bias than veins in the west
- Surface work required to define new Ag-targets

Camp Target

- Ag-Au Polymetallic
- Three veins open to the west inc:
22SQ-078: 7.5m @ 778g/t AgEq
- New Drilling in 2023

Sveinson Target

- Au-Ag-polymetallic veins
- Open at depth
- New Drilling in 2023



Cole Lake

- Polymetallic Ag-Au-Pb-Zn veins
- Explored in the 1960's to 1980's
- New Target for 2023

George Lake/George Lake South

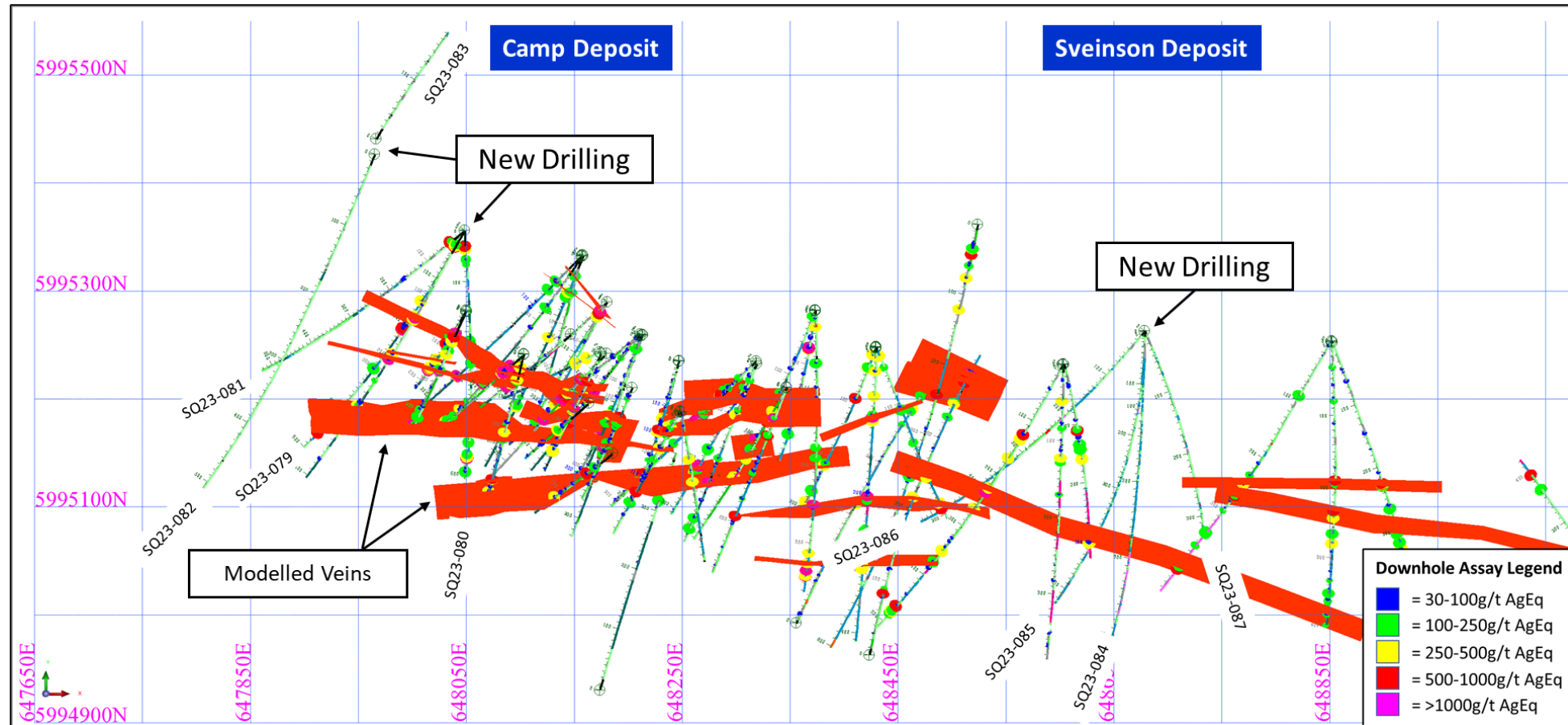
- Two untested historic targets with high precious metals
- New Target for 2023

NG-3 Target

- Open at depth
- Further down dip and lateral projects to be tested

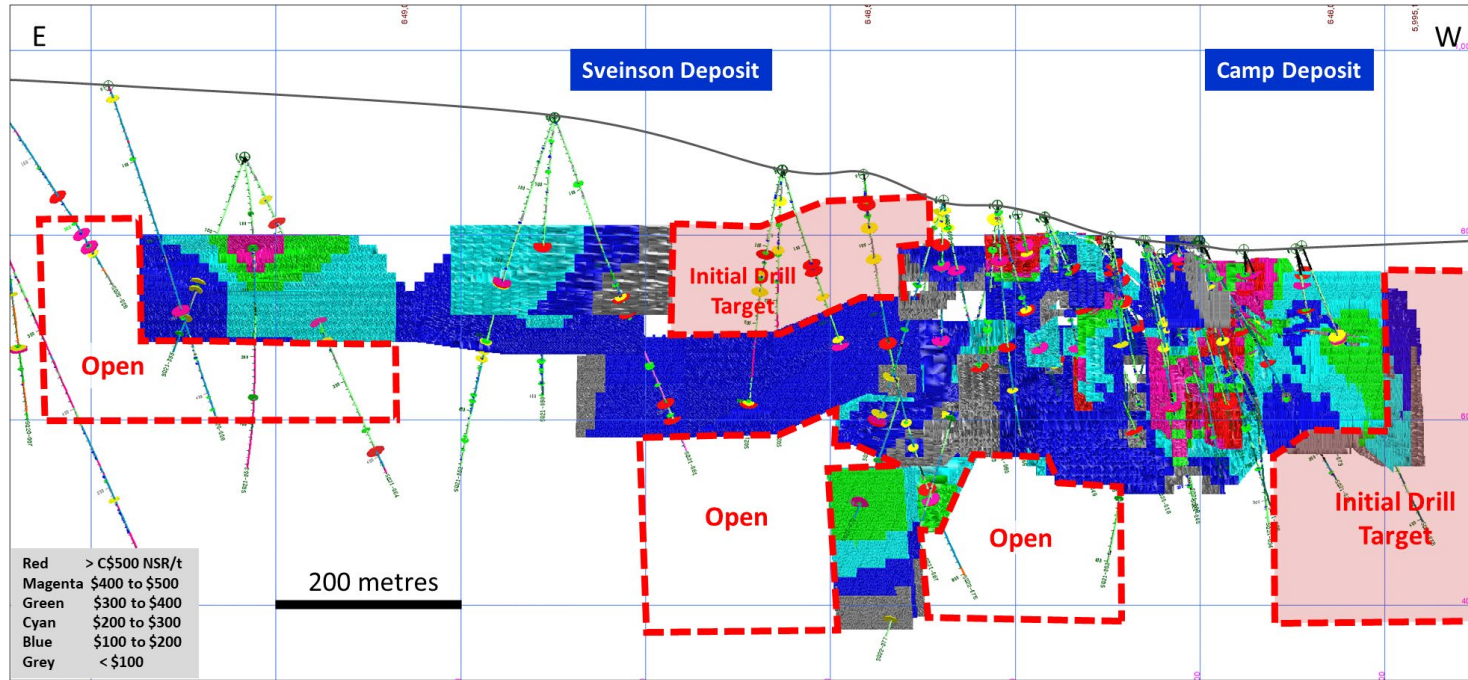
Spring'23 Drilling

Drilling tested the westward extension of the Camp Target and a drilling gap in the Sveinson target
Nine holes totaling 4,038 metres completed



Equity Metals Corporation

Camp - Sveinson Deposits (looking south)



Effective Exploration – Further High-grade Vein Potential

- **Effective Exploration:** cash-discovery cost of only C\$0.15/oz AgEq / C\$11/oz AuEq
- **New Drilling** to test extensions of the Camp and Sveinson deposits, Cole Lk. and George Lk. Targets
- **New Exploration Target¹ Milestone:** +120Mozs AgEq
- **Drilling start anticipated in Q2-2023**

1. The exploration target is conceptual in nature and relies on projections of mineralization that are beyond the standard CIM classification of mineral resources and should not be relied on as a mineral resource estimate

Camp Target

Good early returns

SQ23-079 30m:



SQ23-079 210m:



2023 Early Drill Results

Drill Holes SQ23-079 and -080

Hole #	From (m)	To (m)	Interval (m)	ETT(m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)	AgEq (g/t)
SQ23-079	29.3	35.3	6.0	2.6	0.6	30	0.1	1.1	4.3	3.6	291
inc.	30.7	33.5	2.8	1.2	1.0	42	0.1	1.3	7.0	5.6	460
SQ23-079	150.4	150.9	0.5	0.2	0.0	276	0.0	0.1	0.2	3.6	291
SQ23-079	201.0	202.5	1.5	0.6	0.0	65	0.0	0.1	0.5	1.1	89
SQ23-079	209.2	214.0	4.8	2.1	0.1	308	0.0	1.3	2.2	5.5	446
inc.	209.2	210.2	1.0	0.5	0.3	331	0.1	3.7	8.6	10.1	823
and inc.	212.7	213.3	0.6	0.3	0.1	1462	0.0	2.8	0.7	19.3	1581
SQ23-079	302.0	302.5	0.5	0.2	0.2	29	0.0	1.6	3.4	2.8	229
SQ23-079	463.1	464.2	1.0	0.5	0.2	490	0.02	1.2	2.4	7.8	641
SQ23-080	30.5	30.7	0.3	0.1	1.0	56	0.30	0.2	18.6	11.4	935
SQ23-080	36.0	36.6	0.6	0.2	0.9	73	0.21	3.6	4.4	5.5	454
SQ23-080	219.9	220.3	0.4	0.2	0.3	48	0.03	1.4	2.1	2.5	203
SQ23-080	461.7	465.0	3.3	1.7	0.0	926	0.04	0.1	0.7	11.8	964
inc.	463.5	465.0	1.5	0.8	0.0	1952	0.07	0.1	0.2	24.1	1971

See NR-8-23 dated May17, 2023 and NR-9-23 dated June 6, 2023

Why Invest In Equity Metals?

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*Providing Investment Opportunities by Unlocking the Demand for Critical Metals
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Resource Update Doubles Earlier
Initial 2019 Resource
New 2023 Drilling Program
Initiated

Equity Metals Corporation

Questions?

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