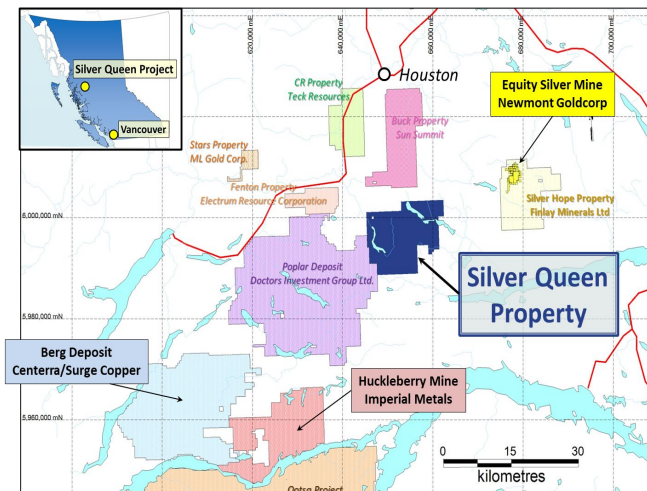


TSXV:EQTY

www.equitymetalscorporation.com

Exploring a high-grade silver-gold vein system at its Silver Queen Project in central B.C.

- District-scale (18,852 ha) property surrounded by major mines and deposits
- Brownfield project and past-producing polymetallic mine (>C\$20M of historic exploration and development work)
- +500 drill holes & +9,000 m of underground workings
- +20 epithermal veins identified over a 6 sq. km. area
- 128-holes, 46,871 m drilled in 2020-24, drilling ongoing
- **Significant Resource Expansion**
- Trading at only C\$0.24/oz AgEq (49% sector discount)
- **Fully Funded Q4 2024 additional 6,000m Exploration Program Underway – Assays Pending**



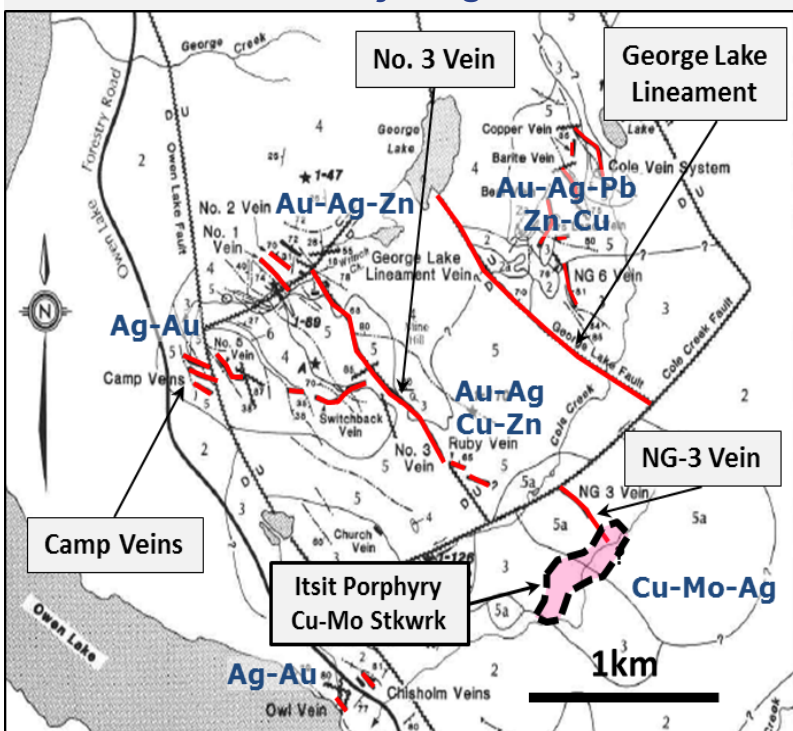
18,852 ha in the Omineca Mining Division
Close proximity to power lines, roads and rail

Silver Queen NI 43-101 Mineral Resource Estimate (Dec 1, 2022)

Indicated Resources	Zone	Tonnes (kt)	Average Grade					Contained Metal								
			Ag (g/t)	Au (g/t)	Cu (%)	Pb (%)	Zn (%)	AgEq (g/t)	AuEq (g/t)	Ag TrOz (kOz)	Au TrOz (kOz)	Cu (Mlbs)	Pb (Mlbs)	Zn (Mlbs)	AgEq TrOz (kOz)	AuEq TrOz (kOz)
	No. 3 and NG3 Veins	2,942	150	2.45	0.25	0.7	3.8	569	6.9	14,168	232	16	43	249	53,852	657
	Camp / Sveinson Veins	514	412	0.31	0.19	0.4	1.5	541	6.5	6,808	5	2	5	17	8,940	108
Total		3,455	189	2.13	0.24	0.6	3.5	565	6.9	20,976	237	18	48	267	62,792	765
Inferred Resources																
	No. 3 and NG3 Veins	257	110	1.94	0.32	0.2	1.1	361	4.4	911	16	2	1	6	2,975	36
	Camp / Sveinson Veins	1,664	176	0.64	0.22	0.6	2.1	366	4.4	9,387	34	8	22	78	19,562	237
Total		1,920	167	0.82	0.23	0.5	2.0	365	4.4	10,298	50	10	23	84	22,536	273

Effective date Dec 1, 2022. C\$100/NSR cut-off. The MRE was prepared by Garth Kirkham, P.Geo., Eugene Puritch, P.Eng., FEC, CET and Fred Brown, P.Geo., Independent Qualified Persons ("QP"), as defined by National Instrument 43-101 in accordance with CIM definitions. AgEq, AuEq and NSR\$/t calculated using \$20/oz silver, \$1,700/oz gold, \$3.50/lb copper, \$0.95/lb lead and \$1.45/lb zinc. Process recoveries used were Au 70%, Ag 80%, Cu 80%, Pb 81% and Zn 90%. *Mineral Resources are not Mineral Reserves until they have demonstrated economic viability. Mineral Resource Estimates do not account for a Mineral Resource's mineability, selectivity, mining loss, or dilution.*

Numerous Drill-Ready Targets



Capital Structure

Share price (Nov 14, 2024)	C\$0.235
Shares outstanding	174.9M
FD shares outstanding	241.2M
Market capitalization (basic)	C\$36M
Cash & Cash Equivalents	C\$5.0M
Debt	nil

Share Ownership

Institutions	7.9%
Management & Associates	6.0%



2020 drilling Bonanza-grade vein with "Ruby Silver"

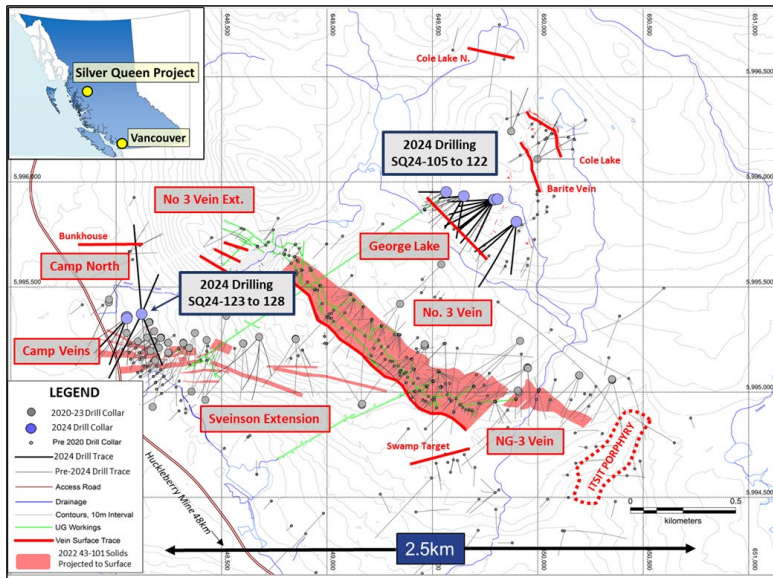
Since late 2020, completed 128 holes & 46,871 m of drilling over a 2.5 km east-west trend

Resource Highlights

- Bonanza-grade silver (see table)
- NI43-101 Mineral Resource Estimate (Dec-22) increases: **Ind Resources +180%; Inf Resources +30%** over 2019 estimate
- 74% of Estimate (AgEq) in Indicated Category
- **Strong Precious-metal bias:** 64% of value in Au-Ag
- Excellent grade and tonnage retention: 84% of base-case resource (AgEq basis) retained at a C\$200NSR/t cut-off

Hole ID	From (m)	To (m)	ETT (m)	Ag (g/t)	Au (g/t)	Cu (%)	AgEq (g/t)
Camp/Sveinson Vein System							
SQ20-010	112.8	113.1	0.2	56,115	0.1	1.1	56,333
SQ21-029	229.4	230	0.4	7,392	0.2	0.2	7,653
SQ21-030	208.3	208.6	0.2	11,506	0.0	0.3	11,627
SQ21-031	233.3	233.6	0.2	14,035	0.1	0.5	14,307
SQ21-034	48.6	48.9	0.1	10,085	0.0	0.2	10,114
SQ21-047	44.7	45.2	0.4	3,574	9.0	12.7	6,171
SQ21-048	50.3	51.8	1.3	4,032	2.9	11.4	5,999
SQ21-059	95.6	96	0.3	3,473	22.5	5.6	6,067
SQ21-059	204.4	204.7	0.2	78	59.3	0.0	5,021
SQ22-078	135.8	137	0.8	1,998	9.3	0.2	3,217
No. 3 / NG-3 Vein System							
SQ20-005	292.7	297.8	0.6	8	23.8	0.01	2,058
SQ21-022	319.9	325.8	4.7	339	8.7	0.7	1,586
SQ21-023	345.5	347.8	1.6	442	6.1	0.3	1,242
SQ21-024	209.5	213.5	3.1	138	6.2	0.1	723
SQ22-067	307.2	310.9	3.0	75	4.9	0.2	528

Current Resources and New Targeting



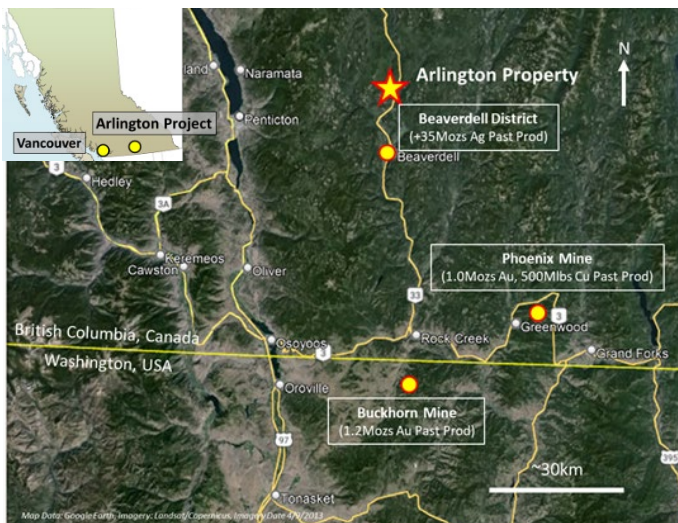
Effective Exploration – Further Potential

- Effective Exploration: cash-discovery cost of only C\$0.15/oz AgEq / C\$11/oz AuEq
- Drilling to test extensions of the Camp and Sveinson deposits, Cole Lk. and George Lk. Targets Completed in 2024
- Next Target 1 Milestone: +120Mozs AgEq
- Drilling underway targeting N extension of No. 3 Vn

1. The exploration target is conceptual in nature and relies on projections of mineralization that are beyond the standard CIM classification of mineral resources and should not be relied on as a mineral resource estimate

New Acquisition – 3,584ha Arlington Cu-Au-Ag Property, Southern BC

Greenfields Exploration in a Highly Prospective District



Fully Permitted

- Fifty drill sites
- Road access

Three Different Exploration Targets

- Au-enriched Polymetallic Veins (Beaverdell Analog)
- Au-Cu magnetite skarn (Buckhorn Analog)
- Cu-Mo-Ag Porphyry (Grassroots - Rona Target)

Excellent Results from Initial Sampling

- 11.7g/t Au, 211g/t Ag and 3.22% Cu (grab)
- 6.8g/t Au and 2.0g/t Ag (grab)