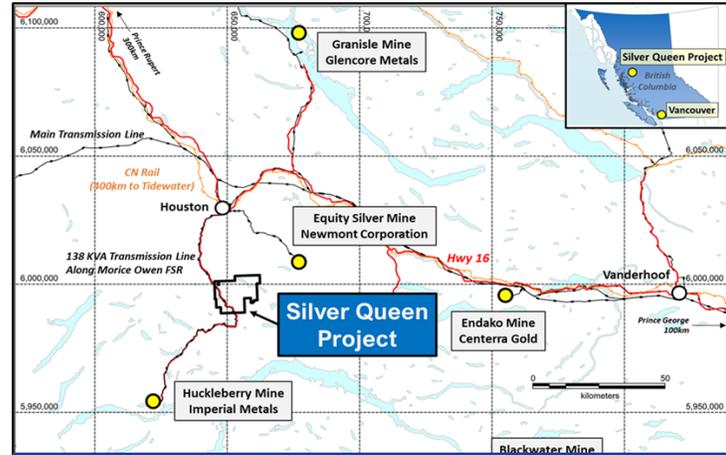


TSXV:EQTY

www.equitymetalscorporation.com

Exploring a high-grade silver-gold vein system at its Silver Queen Project in central B.C.

- District-scale (18,871 ha) property surrounded by major mines and deposits
- Brownfield project and past-producing polymetallic mine (>C\$20M of historic exploration and development work)
- +700 drill holes & +9,000 m of underground workings
- +20 epithermal veins identified over a 6 sq. km. area
- 167-holes, 61,024 m drilled in 2020-25
- **Significant Resource Expansion**
- **Fully Funded for \$3M 2026 Exploration Program, including additional expansion drilling and resource estimate update. Drilling Underway at No. 3 Vein**



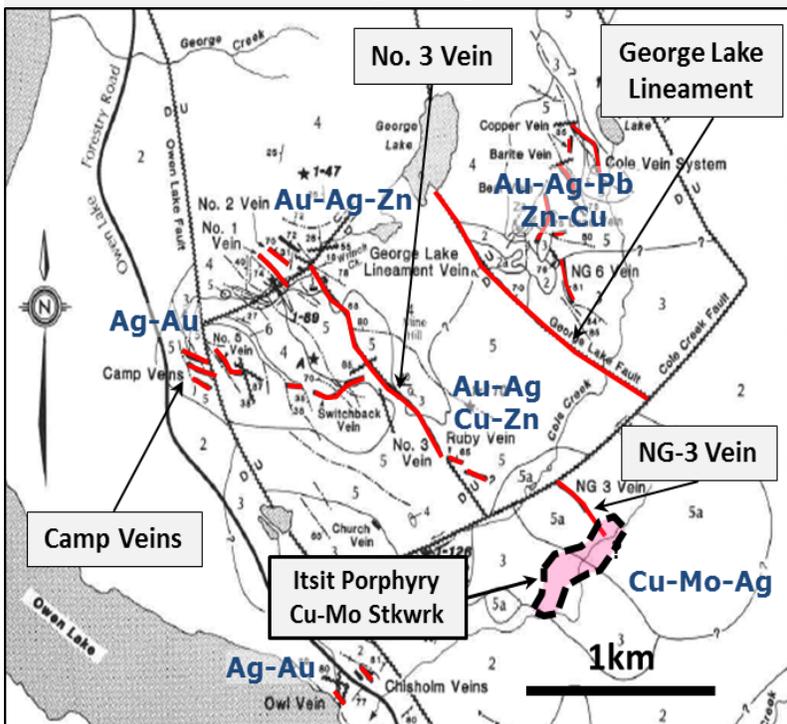
18,871 ha in the Omineca Mining Division Close proximity to power lines, roads and rail

Silver Queen NI 43-101 Mineral Resource Estimate (Dec 1, 2022)

| Indicated Resources | Zone | Tonnes (kt) | Average Grade | | | | | Contained Metal | | | | | | | | |
|---------------------------|-----------------------|--------------|---------------|-------------|-------------|------------|------------|-----------------|------------|----------------|----------------|-----------|-----------|------------|------------------|------------------|
| | | | Ag (g/t) | Au (g/t) | Cu (%) | Pb (%) | Zn (%) | AgEq (g/t) | AuEq (g/t) | Ag TrOz (kozs) | Au TrOz (kozs) | Cu (Mlbs) | Pb (Mlbs) | Zn (Mlbs) | AgEq TrOz (kozs) | AuEq TrOz (kozs) |
| | No. 3 and NG3 Veins | 2,942 | 150 | 2.45 | 0.25 | 0.7 | 3.8 | 569 | 6.9 | 14,168 | 232 | 16 | 43 | 249 | 53,852 | 657 |
| | Camp / Sveinson Veins | 514 | 412 | 0.31 | 0.19 | 0.4 | 1.5 | 541 | 6.5 | 6,808 | 5 | 2 | 5 | 17 | 8,940 | 108 |
| Total | | 3,455 | 189 | 2.13 | 0.24 | 0.6 | 3.5 | 565 | 6.9 | 20,976 | 237 | 18 | 48 | 267 | 62,792 | 765 |
| Inferred Resources | | | | | | | | | | | | | | | | |
| | No. 3 and NG3 Veins | 257 | 110 | 1.94 | 0.32 | 0.2 | 1.1 | 361 | 4.4 | 911 | 16 | 2 | 1 | 6 | 2,975 | 36 |
| | Camp / Sveinson Veins | 1,664 | 176 | 0.64 | 0.22 | 0.6 | 2.1 | 366 | 4.4 | 9,387 | 34 | 8 | 22 | 78 | 19,562 | 237 |
| Total | | 1,920 | 167 | 0.82 | 0.23 | 0.5 | 2.0 | 365 | 4.4 | 10,298 | 50 | 10 | 23 | 84 | 22,536 | 273 |

Effective date Dec 1, 2022. C\$100/NSR cut-off. The MRE was prepared by Garth Kirkham, P.Geo., Eugene Puritch, P.Eng., FEC, CET and Fred Brown, P.Geo., Independent Qualified Persons ("QP"), as defined by National Instrument 43-101 in accordance with CIM definitions. AgEq, AuEq and NSR\$/t calculated using \$20/oz silver, \$1,700/oz gold, \$3.50/lb copper, \$0.95/lb lead and \$1.45/lb zinc. Process recoveries used were Au 70%, Ag 80%, Cu 80%, Pb 81% and Zn 90%. *Mineral Resources are not Mineral Reserves until they have demonstrated economic viability. Mineral Resource Estimates do not account for a Mineral Resource's mineability, selectivity, mining loss, or dilution.*

Numerous Drill-Ready Targets



Capital Structure

| | |
|-------------------------------|---------|
| Share price (Feb 03, 2025) | C\$0.39 |
| Shares outstanding | 195.6M |
| FD shares outstanding | 256.9M |
| Market capitalization (basic) | C\$39M |
| Cash & Cash Equivalents | C\$6.2M |
| Debt | Nil |

Share Ownership

| | |
|-------------------------|------|
| Institutions | 7.9% |
| Management & Associates | 6.0% |



2020 drilling Bonanza-grade vein with "Ruby Silver"

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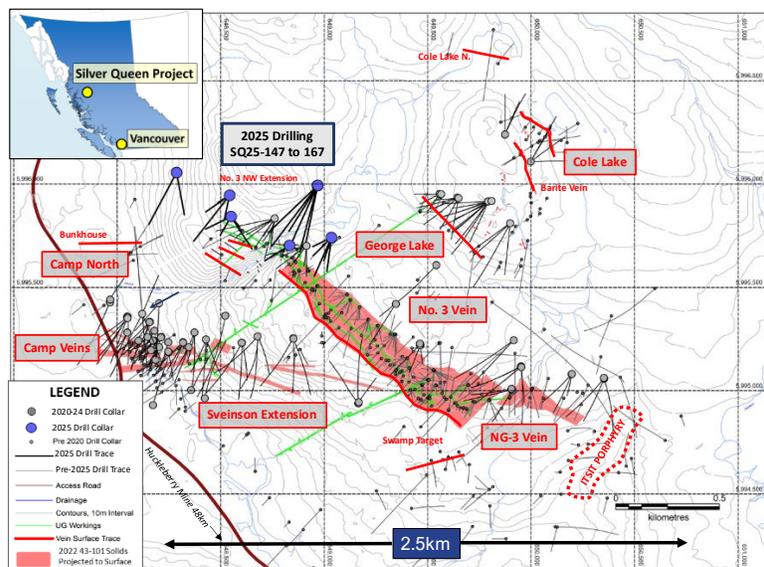
Since late 2020, completed 167 holes & 61,024 m of drilling over a 2.5 km east-west trend

Resource Highlights

- Bonanza-grade silver (see table)
- NI43-101 Mineral Resource Estimate (Dec-22) increases: **Ind Resources +180%; Inf Resources +30%** over 2019 estimate
- 74% of Estimate (AgEq) in Indicated Category
- **Strong Precious-metal bias:** 64% of value in Au-Ag
- Excellent grade and tonnage retention: 84% of base-case resource (AgEq basis) retained at a C\$200NSR/t cut-off

| Hole ID | From (m) | To (m) | ETT (m) | Ag (g/t) | Au (g/t) | Cu (%) | AgEq (g/t) |
|----------------------------------|----------|--------|---------|---------------|-------------|-------------|---------------|
| Camp/Sveinson Vein System | | | | | | | |
| SQ20-010 | 112.8 | 113.1 | 0.2 | 56,115 | 0.1 | 1.1 | 56,333 |
| SQ21-029 | 229.4 | 230 | 0.4 | 7,392 | 0.2 | 0.2 | 7,653 |
| SQ21-030 | 208.3 | 208.6 | 0.2 | 11,506 | 0.0 | 0.3 | 11,627 |
| SQ21-031 | 233.3 | 233.6 | 0.2 | 14,035 | 0.1 | 0.5 | 14,307 |
| SQ21-034 | 48.6 | 48.9 | 0.1 | 10,085 | 0.0 | 0.2 | 10,114 |
| SQ21-047 | 44.7 | 45.2 | 0.4 | 3,574 | 9.0 | 12.7 | 6,171 |
| SQ21-048 | 50.3 | 51.8 | 1.3 | 4,032 | 2.9 | 11.4 | 5,999 |
| SQ21-059 | 95.6 | 96 | 0.3 | 3,473 | 22.5 | 5.6 | 6,067 |
| SQ21-059 | 204.4 | 204.7 | 0.2 | 78 | 59.3 | 0.0 | 5,021 |
| SQ22-078 | 135.8 | 137 | 0.8 | 1,998 | 9.3 | 0.2 | 3,217 |
| No. 3 / NG-3 Vein System | | | | | | | |
| SQ20-005 | 292.7 | 297.8 | 0.6 | 8 | 23.8 | 0.01 | 2,058 |
| SQ21-022 | 319.9 | 325.8 | 4.7 | 339 | 8.7 | 0.7 | 1,586 |
| SQ21-023 | 345.5 | 347.8 | 1.6 | 442 | 6.1 | 0.3 | 1,242 |
| SQ21-024 | 209.5 | 213.5 | 3.1 | 138 | 6.2 | 0.1 | 723 |
| SQ22-067 | 307.2 | 310.9 | 3.0 | 75 | 4.9 | 0.2 | 528 |

Current Resources and New Targeting



Effective Exploration – Further Potential

- Effective Exploration: cash-discovery cost of only C\$0.15/oz AgEq / C\$11/oz AuEq
- Drilling to test extensions of the Camp and Sveinson deposits, Cole Lk., George Lk. And No. 3 North Targets Completed in 2025
- Next Target 1 Milestone: +100Mozs AgEq
- All targets open for extension in 2026

1. The exploration target is conceptual in nature and relies on projections of mineralization that are beyond the standard CIM classification of mineral resources and should not be relied on as a mineral resource estimate

New Acquisition – 5,387ha Arlington Cu-Au-Ag Property, Southern BC

Greenfields Exploration in a Highly Prospective District



Fully Permitted for 2026 Drilling

- 50 drill sites permitted
- Road access – Highway runs through property

Three Different Exploration Targets

- Au-enriched Polymetallic Veins (Beaverdell Analog)
- Au-Cu magnetite skarn (Buckhorn Analog)
- Cu-Mo-Ag Porphyry (Grassroots - Rona Target)

Excellent Results from Initial Sampling

- 11.7g/t Au, 211g/t Ag and 3.22% Cu (grab)
- 6.8g/t Au and 2.0g/t Ag (grab)