



**E**quity Metals  
Corporation

*Discovering high-grade vein systems in  
premier mining districts*

**Corporate Presentation**

*February 2026*

**TSXV:EQTY / OTCQB:EQMEF / FRA-EGSD**

# Forward-Looking Statement

- Some of the statements contained in this presentation may be deemed “forward-looking statements.” These include estimates and statements that describe the Company’s future plans, objectives or goals, and expectations of a stated condition or occurrence.
- Forward-looking statements may be identified by the use of words such as “believes”, “anticipates”, “expects”, “estimates”, “may”, “could”, “would”, “will”, or “plan”. Since forward-looking statements are based on assumptions and address future events and conditions, by their very nature they involve inherent risks and uncertainties.
- Actual results relating to, among other things, results of exploration, reclamation, capital costs, and the Company’s financial condition and prospects, could differ materially from those currently anticipated in such statements for many reasons such as but not limited to; changes in general economic conditions and conditions in the financial markets; changes in demand and prices for the minerals the Company expects to produce; litigation, legislative, environmental and other judicial, regulatory, political and competitive developments; technological and operational difficulties encountered in connection with the Company’s activities; and changing foreign exchange rates and other matters discussed in this presentation.
- Persons should not place undue reliance on the Company’s forward-looking statements. Further information regarding these and other factors, which may cause results to differ materially from those projected in forward-looking statements, are included in the filings by the Company with securities regulatory authorities. The Company does not assume any obligation to update or revise any forward-looking statement that may be made from time to time by the Company or on its behalf, except in accordance with applicable securities laws, whether as a result of new information, future events or otherwise.
- The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of the contents of this presentation, that has been prepared by management.
- Robert Macdonald, MSc., PGeo. is the VP of Exploration for Equity Metals Corporation and is the Qualified Person responsible for the supervision and preparation of the technical information in this disclosure.

# Investment Highlights

*High-grade resource open for expansion at Silver Queen Project in B.C.  
**No Royalty burden***



*Exceptional assay results demonstrate exploration upside across several veins  
**New Drilling in 2026***



*Mineral Resource Increases  
Ind: +187% AgEq  
Inf: +30% AgEq  
**Update Expected Q1 2026***



*Additional prospective gold, copper, diamond, silica sand and critical metals*



*The new Arlington Project, BC adds potentially significant gold-copper asset  
**New Drilling in 2026***



*Experienced management and geological team with a proven track record*



# Capital Markets Profile

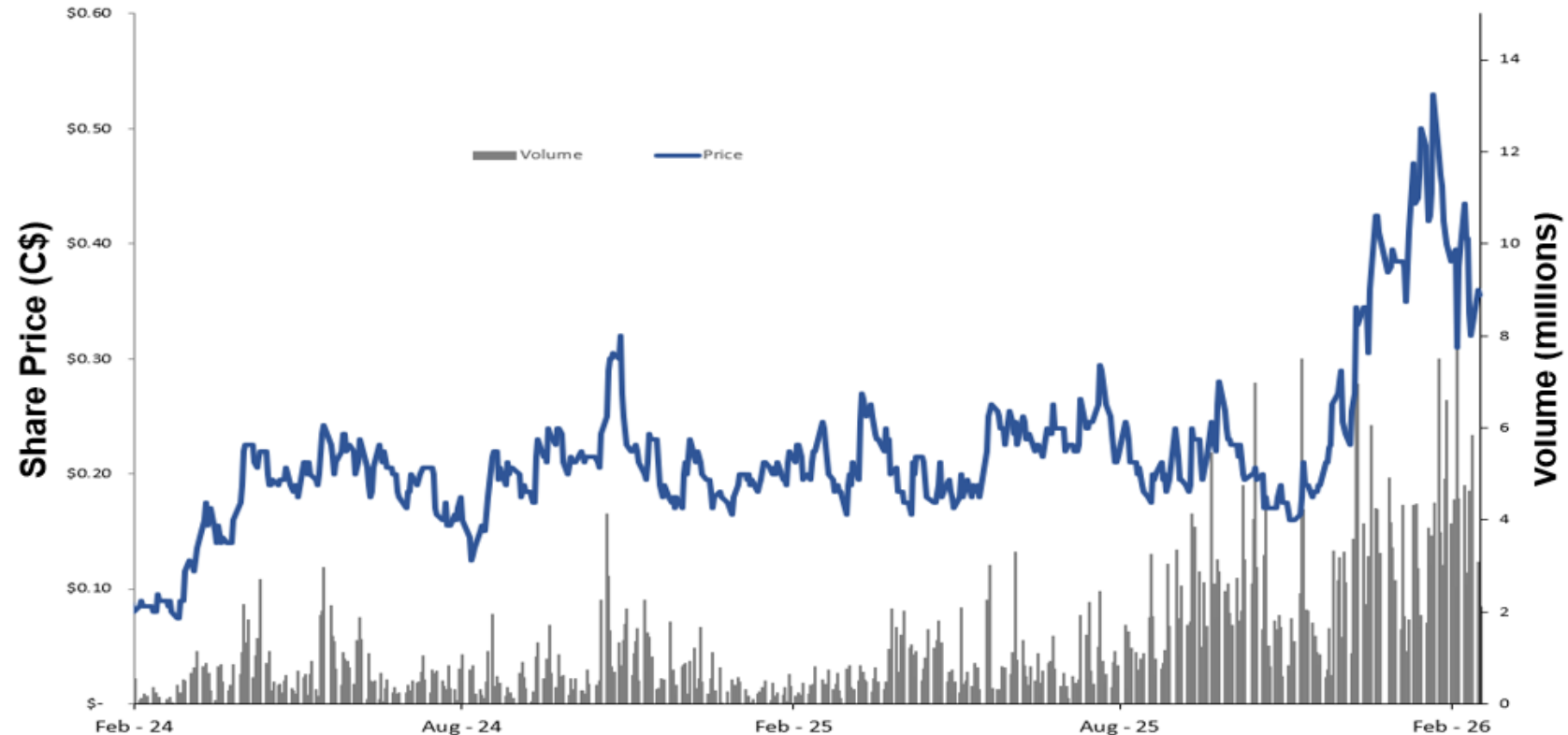
## Capital Structure

Ticker	TSX-V: EQTY
Share Price (Feb 04, 2026)	C\$0.42
52-Week Trading Range	\$0.155 – C\$0.60
Basic Shares Outstanding	242M
Options	22.7M
Warrants	30.9M
FD Shares Outstanding	297M
Market Capitalization (basic)	C\$101.6M
Cash	C\$9.7M
Enterprise Value	C\$101M
EV/Oz AgEq	C\$1.18
Debt	Nil

## Share Price and Volume

(Since Feb 2024)

### Equity Metals Corporation



• Last update: Feb 18, 2026  
Source: stockwatch.com

# Management Team & Board

**Experienced team with a proven track record of exploration, discovery and development success in North America**

## **Lawrence Page, LLB, KC – Chairman & Director**

- Director/officer of several public prominent exploration and mining companies
- Major Projects and Mines involvement: *Penasquito, Mexico; Hemlo and Eskay Creek, Canada*

## **Joseph A. Kizis Jr., MSc., P.Geo – President & Director**

- President, Director, Bravada Gold Corporation
- 40 years experience in exploration for gold, silver, copper, molybdenum, lead and zinc in BC and abroad
- Major Projects involvement: *Wind Mountain, NV; Buffalo Valley, NV; Mount Hope, NV; Homestake Ridge, BC*

## **Killian Ruby, CPA, CA, B. Sc. (Acc) – CFO & Director**

- President and CEO of Malaspina Consultants & Manex Resource Group
- Assurance Partner at Wolrige Mahon LLP
- Served as Senior Manager of KPMG LLP

## **Robert W.J. Macdonald, MSc., P.Geo. – VP Exploration**

- VP Geological Services, Manex Resource Group
- Major Projects involvement: *Cerro Las Minitas, Mx; Homestake Ridge, BC*

## **Courtney Shearer, B.Sc (Eng.), MBA, CPA, CMA – Director**

- Served as Director and Consultant, San Gold Corporation

## **John R. Kerr – Director**

- 50 years experience in discovery and development of significant mineral deposits in North America
- Major Projects involvement: *Santa Fe, NV; Calvada, NV; Mindora, NV; Ming Mine, NL; Rambler East, NL; Frasergold Deposit, BC*

## **Arie Page, LLB – Corporate Secretary**

- Corporate Secretary for several public resource companies including Southern Silver Exploration Corp.

# Equity Metals' Portfolio of Assets

## Monument & WO Projects (NW Territories)

- Diamond-bearing kimberlites
- Nearby diamond production, ~40 km from both the Diavik and Ekati diamond mines

## Silver Queen Project (British Columbia)

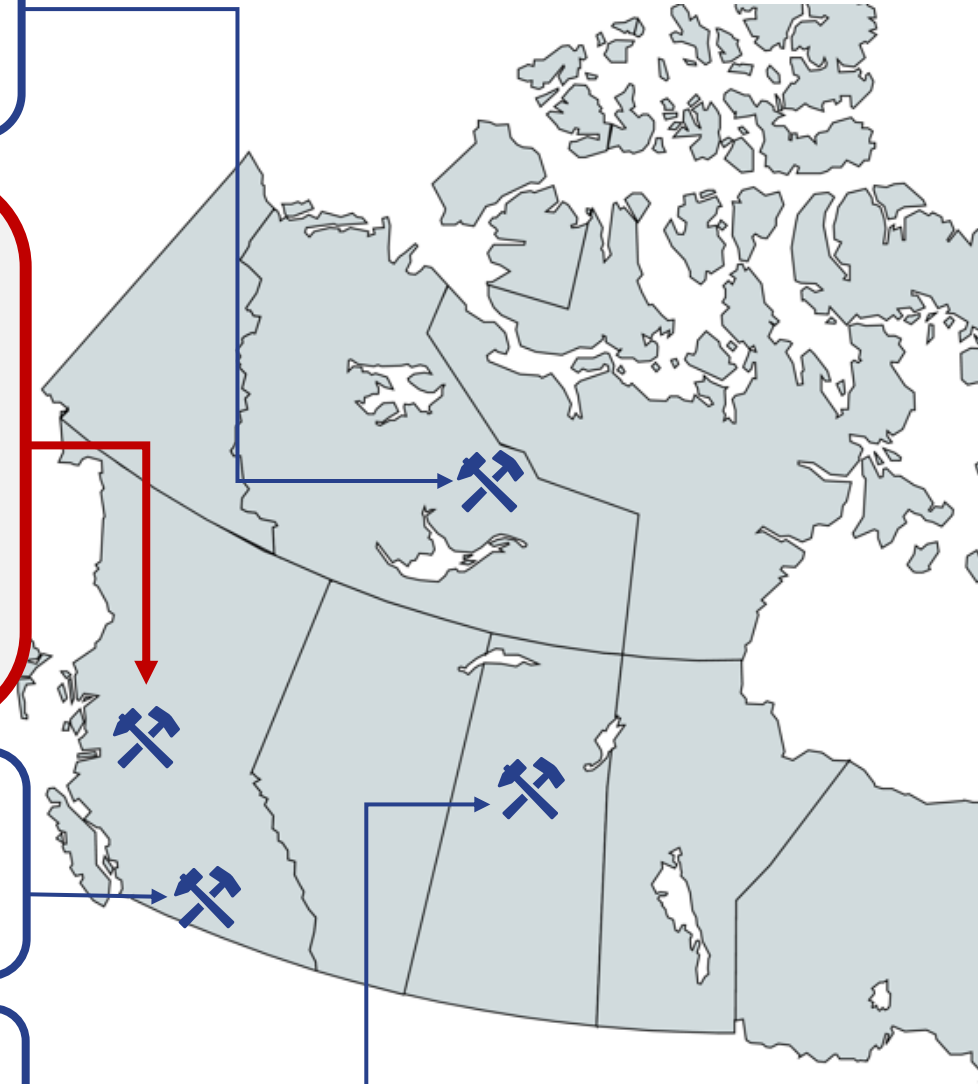
- Flagship, precious/base metal project near multiple producing/past-producing mines
- No underlying Royalties on the Property
- High-grade Mineral Resource (2022)<sup>1</sup>
  - 62.8 Moz AgEq grading 565 g/t AgEq (indicated)
  - 22.5 Moz AgEq grading 365 g/t AgEq (inferred)
- Mineral Resource Update targeted for Q1 '26
- New Drilling for Q1 '26

## Arlington Project (British Columbia)

- Greenfields Au-Cu-Ag Project in Beaverdell District
- Multiple exploration targets with high grade assay results
- New Drilling for Q3 '26

## La Ronge Silica Project (Saskatchewan)

- Unconsolidated, high-purity silica sand, potential feed to convert to silicon for the battery industry



1. Parameters for the NI 43-101 Compliant Mineral Resource Estimate are described on Slide 10 and in the EQTY News Release, dated Dec 1, 2022

# Silver Queen Project

## Project Highlights

### ***Well-positioned, district-scale property in the Skeena Arch porphyry copper region***

- Intermediate-sulfidation epithermal veins – immediate focus
- Copper Porphyry targets – possible longer-term evaluation

### ***Existing infrastructure in a mature mining region in B.C.***

### ***Minor historic production since 1912, ~9km of underground development***

### ***High-grade NI 43-101 resource (2022)***

### ***Positive metallurgy in 1988 and 2022***

- Pilot plant recoveries of up to 83% Au, 95% Ag, 93% Cu, 91% Pb and 98% Zn
- Additional metallurgical work underway

### ***Ongoing drilling demonstrates expansion***

- 61,024m (167 holes) completed by Equity Metals since late 2020

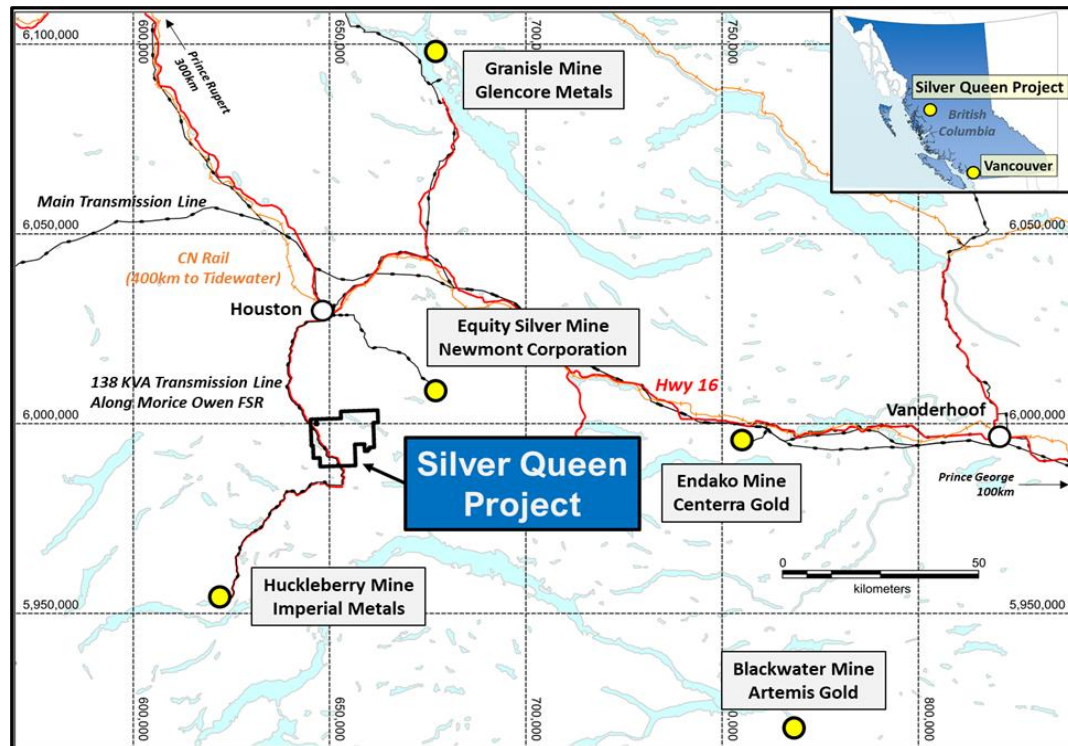


# Silver Queen Project

## Superior Location & Infrastructure

### Near major deposits/mines including Berg, Equity Silver, Endako, Huckleberry, and Mt. Milligan

- 17 crown-granted titles and 46 tenure claims covering 18,871 ha in the Omineca Mining Division
  - 35 km south of the town of Houston, B.C., and 590 km north northwest of Vancouver, B.C.
  - Proximity to existing infrastructure including power, roads and rail
- Near four prominent producers (Glencore, Imperial Metals, Centerra Gold and Newmont)



# Silver Queen Project

## Mineral Resource - Open for Expansion

### Silver Queen Mineral Resource Estimate (NI 43-101 Compliant, Dec. 1, 2022) (C\$100 NSR cut-off)

Indicated Resources Zone	Tonnes (kt)	Average Grade						Contained Metal							
		Ag (g/t)	Au (g/t)	Cu (%)	Pb (%)	Zn (%)	AgEq (g/t)	AuEq (g/t)	Ag TrOz (kcozs)	Au TrOz (kcozs)	Cu (Mlbs)	Pb (Mlbs)	Zn (Mlbs)	AgEq TrOz (kcozs)	AuEq TrOz (kcozs)
No. 3 and NG3 Veins	2,942	150	2.45	0.25	0.7	3.8	569	6.9	14,168	232	16	43	249	53,852	657
Camp / Sveinson Veins	514	412	0.31	0.19	0.4	1.5	541	6.5	6,808	5	2	5	17	8,940	108
<b>Total</b>	<b>3,455</b>	<b>189</b>	<b>2.13</b>	<b>0.24</b>	<b>0.6</b>	<b>3.5</b>	<b>565</b>	<b>6.9</b>	<b>20,976</b>	<b>237</b>	<b>18</b>	<b>48</b>	<b>267</b>	<b>62,792</b>	<b>765</b>
<b>Inferred Resources</b>															
No. 3 and NG3 Veins	257	110	1.94	0.32	0.2	1.1	361	4.4	911	16	2	1	6	2,975	36
Camp / Sveinson Veins	1,664	176	0.64	0.22	0.6	2.1	366	4.4	9,387	34	8	22	78	19,562	237
<b>Total</b>	<b>1,920</b>	<b>167</b>	<b>0.82</b>	<b>0.23</b>	<b>0.5</b>	<b>2.0</b>	<b>365</b>	<b>4.4</b>	<b>10,298</b>	<b>50</b>	<b>10</b>	<b>23</b>	<b>84</b>	<b>22,536</b>	<b>273</b>

- 1) The current Mineral Resource Estimate was prepared by Garth Kirkham, P.Geo., of Kirkham Geosystems Ltd and Eugene Puritch, P. Eng., FEC, CET and Fred Brown, P. Geo. of P&E Mining Consultants Inc. ("P&E"), Independent Qualified Persons ("QP"), as defined by National Instrument 43-101.
- 2) All Mineral Resources have been estimated in accordance with Canadian Institute of Mining and Metallurgy and Petroleum ("CIM") definitions, as required under National Instrument 43-101 ("NI43-101").
- 3) Mineral Resources were constrained using continuous mining units demonstrating reasonable prospects of eventual economic extraction.
- 4) Silver and Gold Equivalents were calculated from the interpolated block values using relative process recoveries and prices between the component metals and silver to determine a final AgEq and AuEq values.
- 5) Silver and Gold Equivalents and NSR\$/t values were calculated using average long-term prices of \$20/oz silver, \$1,700/oz gold, \$3.50/lb copper, \$0.95/lb lead and \$1.45/lb zinc. All metal prices are stated in \$USD. The C\$100/tonne NSR cut-off grade value for the underground Mineral Resource was derived from mining costs of C\$70/t, with process costs of C\$20/t and G&A of C\$10/t. Process recoveries used were Au 70%, Ag 80%, Cu 80%, Pb 81% and Zn 90%.
- 6) Grade capping was performed on 1m composites for the No. 3 and NG-3 veins and whole vein composites for the Camp and Sveinson veins. For the No. 3 and NG-3 veins Inverse distance cubed (1/d<sup>3</sup>) was utilized for grade interpolation for Au and Ag and inverse distance squared (1/d<sup>2</sup>) was utilized for Cu, Pb and Zn. Inverse distance squared (1/d<sup>2</sup>) was used for all metals in the Camp and Sveinson veins.
- 7) A bulk density of 3.56t/m<sup>3</sup> was used for all tonnage calculations in the No. 3 and NG-3 veins. A variable density with a 3.15 average was used for the Camp and Sveinson veins.
- 8) Mineral Resources are not Mineral Reserves until they have demonstrated economic viability. Mineral Resource Estimates do not account for a Mineral Resource's mineability, selectivity, mining loss, or dilution.
- 9) An Inferred Mineral Resource has a lower level of confidence than that applying to an Indicated Mineral Resource and must not be converted to a Mineral Reserve. It is reasonably expected that the majority of Inferred Mineral Resources could be upgraded to Indicated Mineral Resources with continued exploration.
- 10) All figures are rounded to reflect the relative accuracy of the estimate and therefore numbers may not appear to add precisely.

# Silver Queen Project

Low Sulphide Veins

SQ21-034 48.55-48.85 m: 10,073 g/t Ag, 0.17% Cu, 0.08% Pb, 0.34% Zn



SQ21-049 131-131.3m: 3,235g/t Ag, 0.05% Cu, 0.64% Pb, 2.31% Zn



# Silver Queen Project

## High Sulphide Veins

SQ21-033 175.77-176 m: 2.1 g/t Au, 166g/t Ag, 0.04% Cu, 4.71% Pb, 9.26% Zn



SQ21-051: 414.15-414.5 m: 2.0g/t Au, 172g/t Ag, 0.1% Cu, 4.5% Pb, 6.6% Zn



# Silver Queen Project

## 2024-25 Exploration

2023-25 Drilling to add up to 2.5 Mt (~40Mozs AgEq) in 2025

### 2024 Exploration

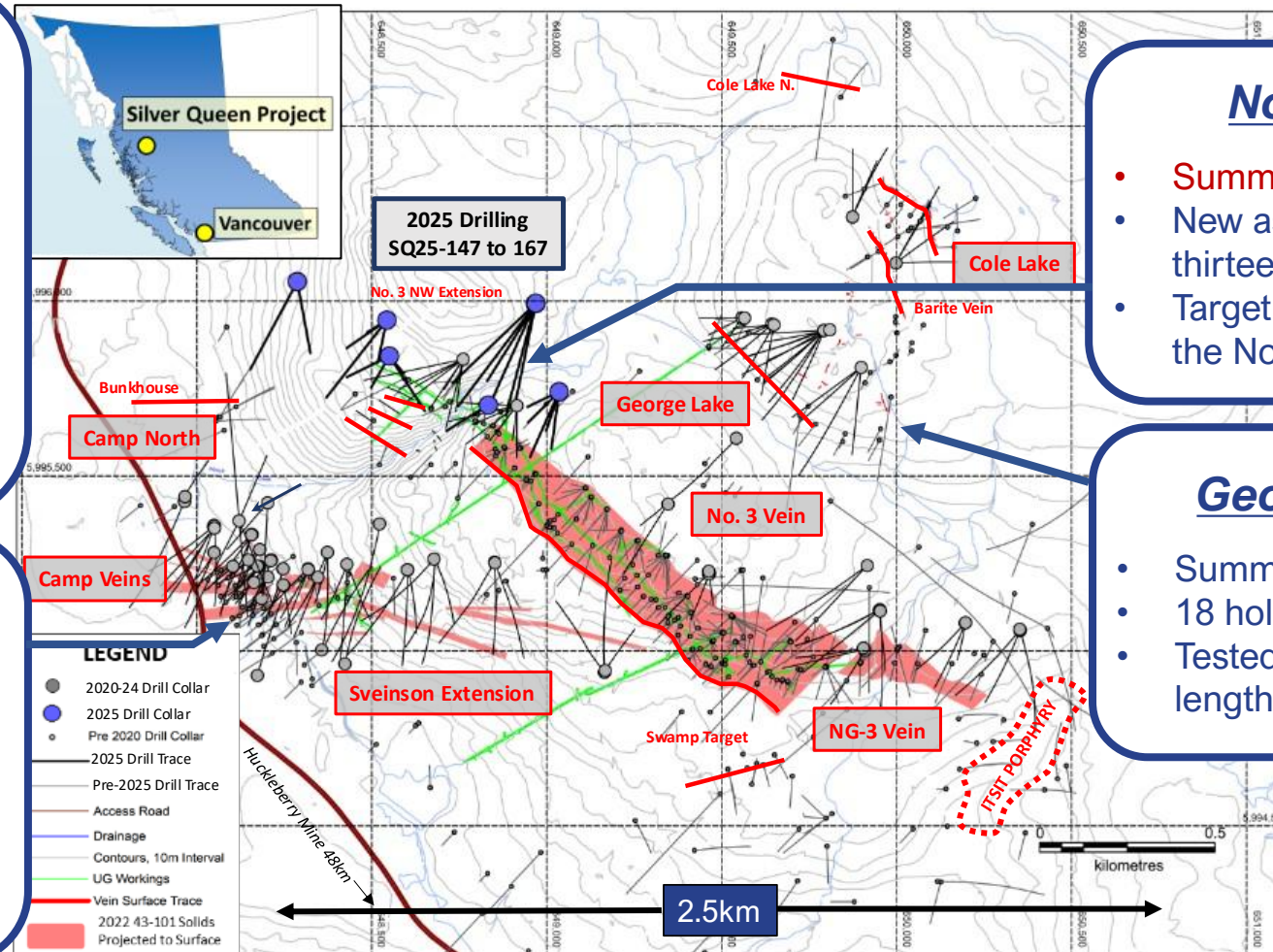
- Four areas targeted: 42 holes completed totaling 17,209 metres;
- **No. 3 Vein extended 400m to the northwest**

### 2025 Drilling

- Focused on further No. 3 North extensions

### Camp – Camp North

- Summer '24 drilling
- 8 holes – 3,704 metres
- New Discovery (Camp North)
- Extended Vein projections in Camp Deposit



### No. 3 Vein North

- **Summer '25 drilling (completed)**
- New assays released from first thirteen holes
- Targeting further extensions of the No. 3 Vein

### George Lake Target

- Summer '24 drilling (completed)
- 18 holes - 7,553 metres
- Tested 550 metres of strike-length

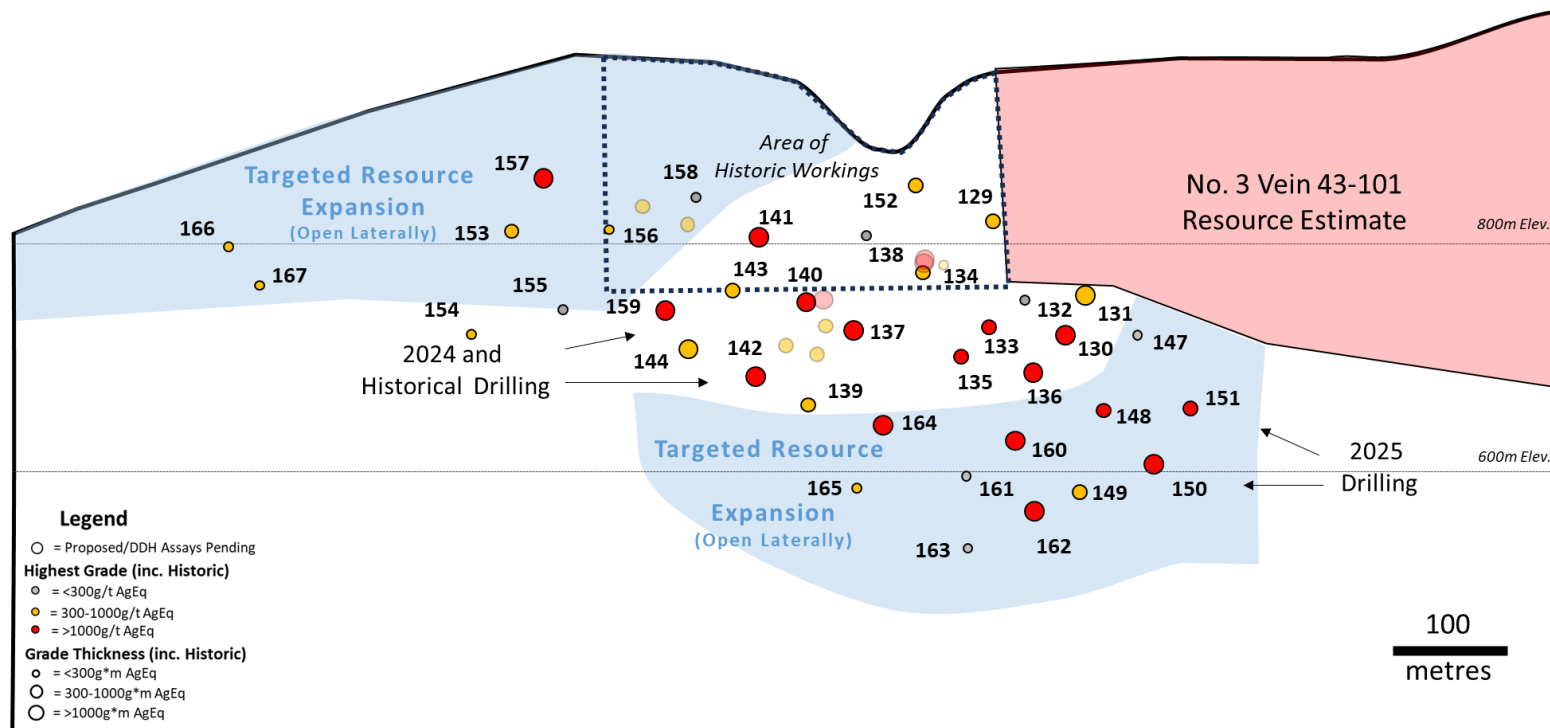
# Silver Queen Project

## New Targeting: No. 3 North Target

Drilling is designed to follow up on 2024 drill results and systematically extend mineral resources in areas immediately adjacent to existing U/G infrastructure

NW

SE



2025 Drilling has confirmed the projection of mineralization down-dip of 2024 results

- SQ25-148: 3.5m averaging 536g/t AgEq inc 0.7m averaging 1,374g/t AgEq
- SQ25-148: 1.7m averaging 788g/t AgEq inc 0.9m averaging 1,123g/t AgEq
- SQ25-164: 1.7m averaging 910g/t AgEq

2025 drilling continues to test the down-dip and along strike of the 2024 results over a lateral extent of +650 metres

Silver Equivalents were calculated using relative recoveries and prices between the component metals and silver to determine a final AgEq value. Silver Equivalent values were calculated using average long-term prices of \$20/oz silver, \$1,700/oz gold, \$3.50/lb copper, \$0.95/lb lead and \$1.45/lb zinc. All metal prices are stated in \$USD. Process recoveries used were Au 70%, Ag 80%, Cu 80%, Pb 81% and Zn 90%.

# No. 3 North Target

## 2025 Assay Highlights

	From (m)	To (m)	Interval (m)	ETT(m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)	AgEq (g/t)	Comments
SQ25-147	289.8	290.2	0.5	0.3	1.2	37	0.1	0.4	0.4	2.2	158	
<b>SQ25-148 inc.</b>	<b>248.3</b>	<b>252.2</b>	<b>3.9</b>	<b>3.5</b>	<b>2.3</b>	<b>167</b>	<b>1.3</b>	<b>0.3</b>	<b>2.0</b>	<b>7.4</b>	<b>536</b>	
	248.3	249.1	0.8	0.7	2.8	491	4.5	0.8	6.1	19.0	1374	
<b>SQ25-148 inc.</b>	<b>273.4</b>	<b>275.3</b>	<b>1.9</b>	<b>1.7</b>	<b>3.7</b>	<b>39</b>	<b>0.2</b>	<b>0.5</b>	<b>13.8</b>	<b>10.9</b>	<b>788</b>	
	273.4	274.4	1.0	0.9	6.3	30	0.2	0.2	18.7	15.5	1123	
SQ25-149	239.0	240.0	1.0	0.7	0.6	24	0.1	0.2	2.8	2.4	171	
SQ25-149 inc.	345.0	347.1	2.1	1.5	0.8	34	0.1	0.5	3.1	2.9	210	
	346.4	347.1	0.7	0.5	1.0	25	0.0	1.2	6.3	4.5	326	
SQ25-150 inc.	296.4	302.9	6.6	5.3	0.5	23	0.1	0.4	3.7	2.8	203	63.5% Dilution
	296.4	296.9	0.5	0.4	1.0	14	0.1	0.1	5.1	3.7	270	
<b>and inc.</b>	<b>301.1</b>	<b>302.4</b>	<b>1.3</b>	<b>1.0</b>	<b>1.8</b>	<b>103</b>	<b>0.4</b>	<b>2.1</b>	<b>15.4</b>	<b>11.4</b>	<b>825</b>	
SQ25-150	352.8	353.7	0.9	0.7	0.5	23	0.0	0.3	3.1	2.3	169	
SQ25-150	381.0	382.3	1.3	1.0	0.6	12	0.1	0.2	2.7	2.1	150	
<b>SQ25-151 inc.</b>	<b>291.1</b>	<b>294.1</b>	<b>3.0</b>	<b>2.4</b>	<b>0.6</b>	<b>12</b>	<b>0.1</b>	<b>0.2</b>	<b>7.4</b>	<b>4.2</b>	<b>305</b>	42% Dilution
	291.1	291.7	0.6	0.5	1.8	39	0.2	0.2	34.9	18.4	1331	
<b>SQ25-152</b>	<b>88.0</b>	<b>89.2</b>	<b>1.2</b>	<b>0.9</b>	<b>1.7</b>	<b>223</b>	<b>1.2</b>	<b>1.3</b>	<b>2.9</b>	<b>8.2</b>	<b>592</b>	<b>No. 3 Vein</b>
SQ25-153	200.8	201.8	1.0	0.8	0.4	87	0.3	0.7	9.2	6.3	457	No. 3 Vein
<b>and</b>	<b>320.0</b>	<b>322.0</b>	<b>2.0</b>	<b>1.6</b>	<b>0.3</b>	<b>200</b>	<b>0.0</b>	<b>0.1</b>	<b>0.5</b>	<b>3.4</b>	<b>245</b>	<b>Footwall Vein (No. 1?)</b>
<b>and</b>	<b>381.5</b>	<b>382.6</b>	<b>1.1</b>	<b>0.8</b>	<b>0.0</b>	<b>641</b>	<b>0.0</b>	<b>0.1</b>	<b>0.3</b>	<b>9.1</b>	<b>659</b>	
SQ25-154	257.4	257.9	0.5	0.3	0.6	91	0.2	5.2	14.2	10.1	733	No 3 Vein
SQ25-155	192.2	-62.5	267.0	NSV	NSV	NSV	NSV	NSV	NSV	NSV	NSV	
SQ25-156	135.3	135.7	0.4	0.3	1.7	179	1.9	2.8	2.6	8.8	638	No. 3 Vein
<b>and</b>	<b>221.6</b>	<b>222.0</b>	<b>0.4</b>	<b>0.3</b>	<b>1.3</b>	<b>111</b>	<b>0.1</b>	<b>8.5</b>	<b>18.2</b>	<b>13.7</b>	<b>993</b>	<b>No. 2 Vein</b>
<b>SQ25-157 inc.</b>	<b>120.7</b>	<b>123.7</b>	<b>3.0</b>	<b>2.5</b>	<b>1.2</b>	<b>79</b>	<b>0.3</b>	<b>2.5</b>	<b>7.0</b>	<b>6.6</b>	<b>478</b>	<b>No. 3 Vein</b>
	121.1	121.5	0.4	0.3	0.8	295	0.7	10.7	24.2	20.0	1448	
<b>and inc.</b>	<b>180.0</b>	<b>181.3</b>	<b>1.3</b>	<b>1.1</b>	<b>0.5</b>	<b>49</b>	<b>0.0</b>	<b>1.5</b>	<b>3.9</b>	<b>3.4</b>	<b>248</b>	
	180.8	181.3	0.5	0.4	0.8	88	0.1	2.8	8.3	6.7	486	

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<b>and</b>	<b>381.5</b>	<b>382.6</b>	<b>1.1</b>	<b>0.8</b>	<b>0.0</b>	<b>641</b>	<b>0.0</b>	<b>0.1</b>	<b>0.3</b>	<b>9.1</b>	<b>659</b>	
SQ25-154	257.4	257.9	0.5	0.3	0.6	91	0.2	5.2	14.2	10.1	733	No 3 Vein
SQ25-155	192.2	-62.5	267.0	NSV	NSV	NSV	NSV	NSV	NSV	NSV	NSV	
SQ25-156	135.3	135.7	0.4	0.3	1.7	179	1.9	2.8	2.6	8.8	638	No. 3 Vein
<b>and</b>	<b>221.6</b>	<b>222.0</b>	<b>0.4</b>	<b>0.3</b>	<b>1.3</b>	<b>111</b>	<b>0.1</b>	<b>8.5</b>	<b>18.2</b>	<b>13.7</b>	<b>993</b>	<b>No. 2 Vein</b>
<b>SQ25-157 inc.</b>	<b>120.7</b>	<b>123.7</b>	<b>3.0</b>	<b>2.5</b>	<b>1.2</b>	<b>79</b>	<b>0.3</b>	<b>2.5</b>	<b>7.0</b>	<b>6.6</b>	<b>478</b>	<b>No. 3 Vein</b>
	121.1	121.5	0.4	0.3	0.8	295	0.7	10.7	24.2	20.0	1448	
<b>and inc.</b>	<b>180.0</b>	<b>181.3</b>	<b>1.3</b>	<b>1.1</b>	<b>0.5</b>	<b>49</b>	<b>0.0</b>	<b>1.5</b>	<b>3.9</b>	<b>3.4</b>	<b>248</b>	
	180.8	181.3	0.5	0.4	0.8	88	0.1	2.8	8.3	6.7	486	

# No. 3 North Target

## 2025 Core Photos

Mineralized Zone: SQ-148



0.7m @ 2.8g/t Au; 491g/t Ag, 4.5% Cu, 6.1% Zn

Mineralized Zone: SQ-157



0.3m @ 0.8g/t Au; 295g/t Ag, 0.7% Cu, 10.7% Pb, 24.2% Zn

Mineralized Zone: SQ-151



0.5m @ 1.8g/t Au; 39g/t Ag, 34% Zn

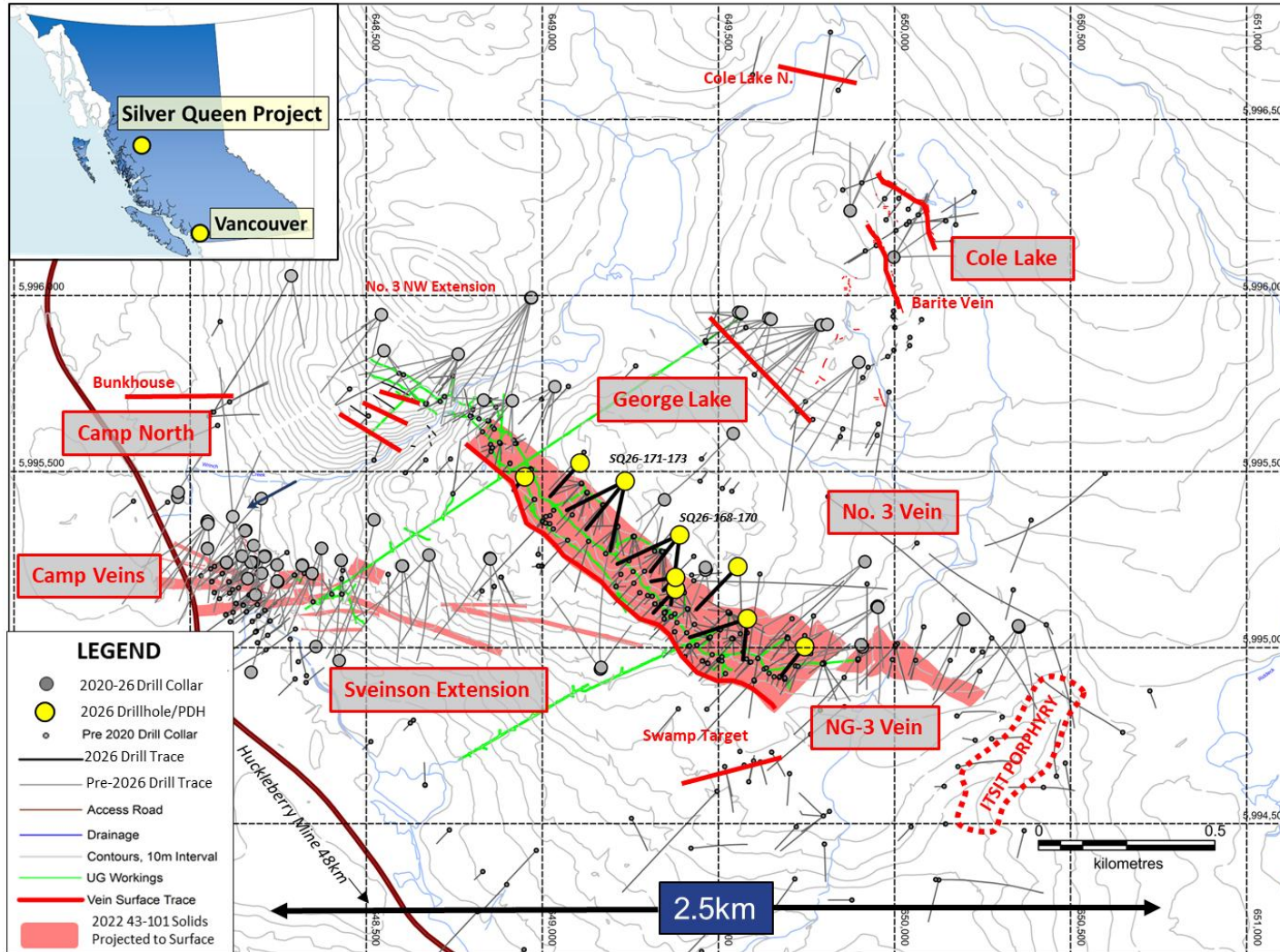
Mineralized Zone: SQ-160



0.7m @ 8.9g/t Au; 890g/t Ag, 4.8% Cu, 0.3% Pb, 0.2% Zn

# Silver Queen Project

## 2026 Drill Targeting – No. 3 Vein



### Drilling Underway at Silver Queen Property

- Up to 16 holes totaling 4,526m
- Drilling will target a 1km strike-length of the No. 3 vein to validate earlier historic drilling and
- To get material for further metallurgical test work
- New “Greenfields” targets have been identified to test in a Spring ‘26 program

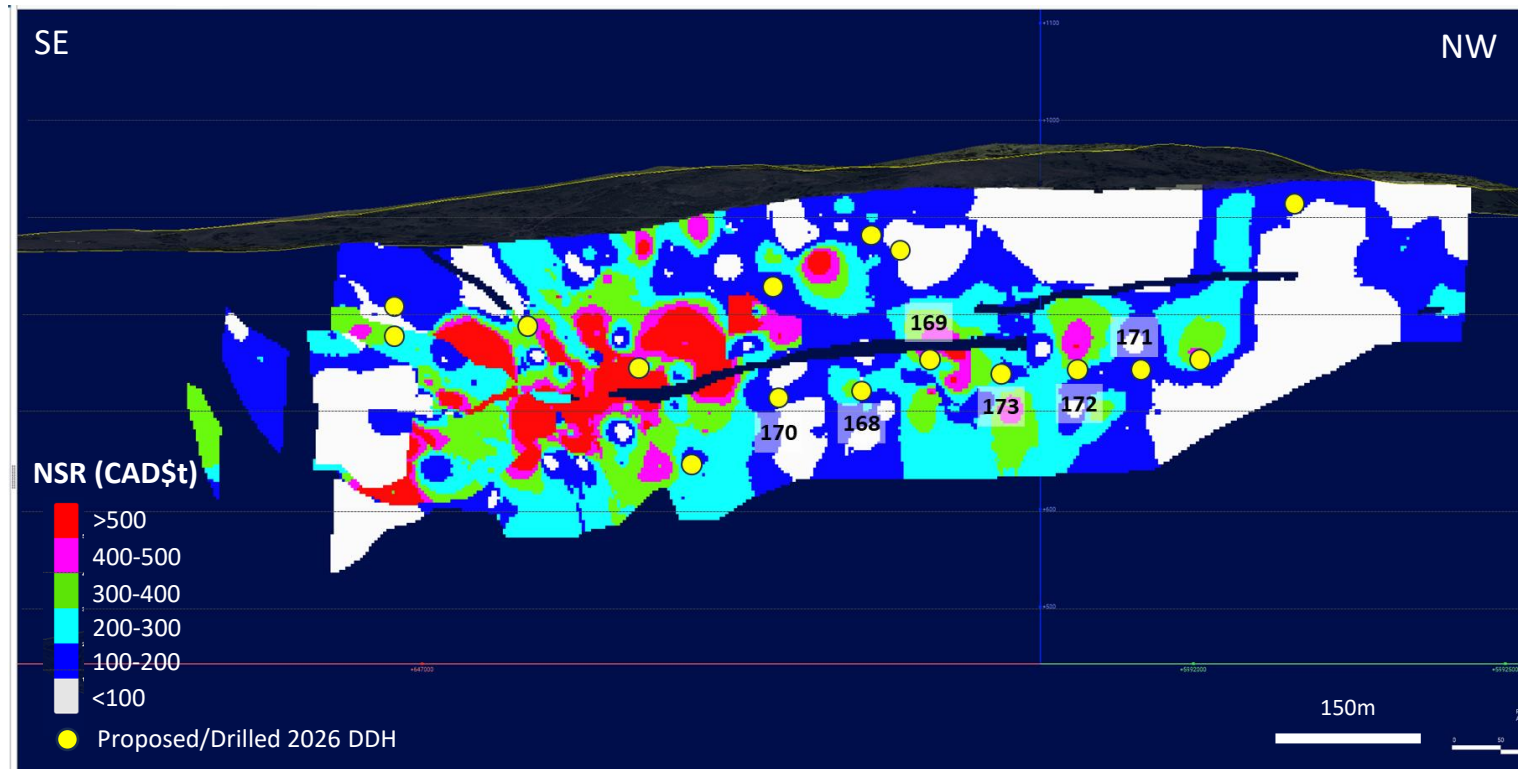
# Silver Queen Project

## 2026 Drill Targeting – No. 3 Vein

### Objectives of Q1 2026 Drilling

- Drilling is focused on testing and verifying resource modelling from the historic drill data from the No. 3 Vein; assays pending
- Six of sixteen holes completed to date
- Drilling will also test gaps in the historic drill pattern that could add mineralization in certain areas
- No. 3 Vein mineral resources are adjacent to existing historic underground development which could accelerate development

### 2022 Mineral Resource Estimate



For details on NSR Calculation, refer to 2022 resource estimate available on sedar and on company's website

# Silver Queen Project

## Exploration History and Outlook

### Silver Queen Property – Project Outlook

- '25 Q4: Modelling of drill data at George Lk , No. 3 North targets and Camp - Sveinson deposits; including recent drilling at No. 3 North, Camp and other targets – **In progress**
- '26 Q1: Mineral Resource Update – **targeting February**
- '26 Q1-Q2: Re-habilitate access to the underground workings - Lidar scan of the workings – **Re-permitting in progress**
- '26 Q1-Q2: Work to evaluate a PEA product
- '26 early Q3: PEA Technical Report (assuming positive review)
- '26 Q1-Q4: New Exploration – \$3.0M exploration planned and funded
  - Due diligence drilling on the No. 3 Vein – **Started Jan'26**
  - Drilling downdip in connector zone
  - New targeting in the South Itsit area

# Arlington Property

## Property Summary

### ***District-scale property in southern British Columbia***

- *Nine tenure claims covering 3,584ha in the Greenwood Mining District within the Okanagan sub-terrane of the prolific Quesnel Terrane*
- *Year-round access by Highway 33 from the south via the community of Rock Creek and from the north via Kelowna*
- *Moderate rolling terrane with extensive Logging Roads allows access into and throughout the Property*

### ***Potential analogue to known productive historic mines:***

- *Buckhorn Mine (+1Moz high grade historic Au production) from Au-Cu magnetite skarn*
- *Phoenix Mine (1Moz Au, 6Moz Ag and 500Mlb Cu production) from Au-Cu magnetite skarn*
- *Beaverdell Mining (35Mozs Ag production from) high-grade polymetallic veins*



# Arlington Project

## Background and History

### **Small-scale mining activity starting 130 years ago**

- *Historic placer claims from mining starting in late 1880s with the source of gold not found*
- *Multiple new discoveries in an area with only sporadic exploration since late 1880s*
- *High-grade Rock Sampling results – up to 11.67g/t Au, 3.22% Cu and >1% Mo*
- **Four Deposit Target Types Identified:**
  1. *High-grade Au-enriched poly-metallic quartz veins Arlington area;*
  2. *Cu magnetite skarn Arlington and Rona areas;*
  3. *Intrusion related Au-As veins identified in the Fresh Pots target area; and*
  4. *Cu-Ag-Mo porphyry system in the Rona area*



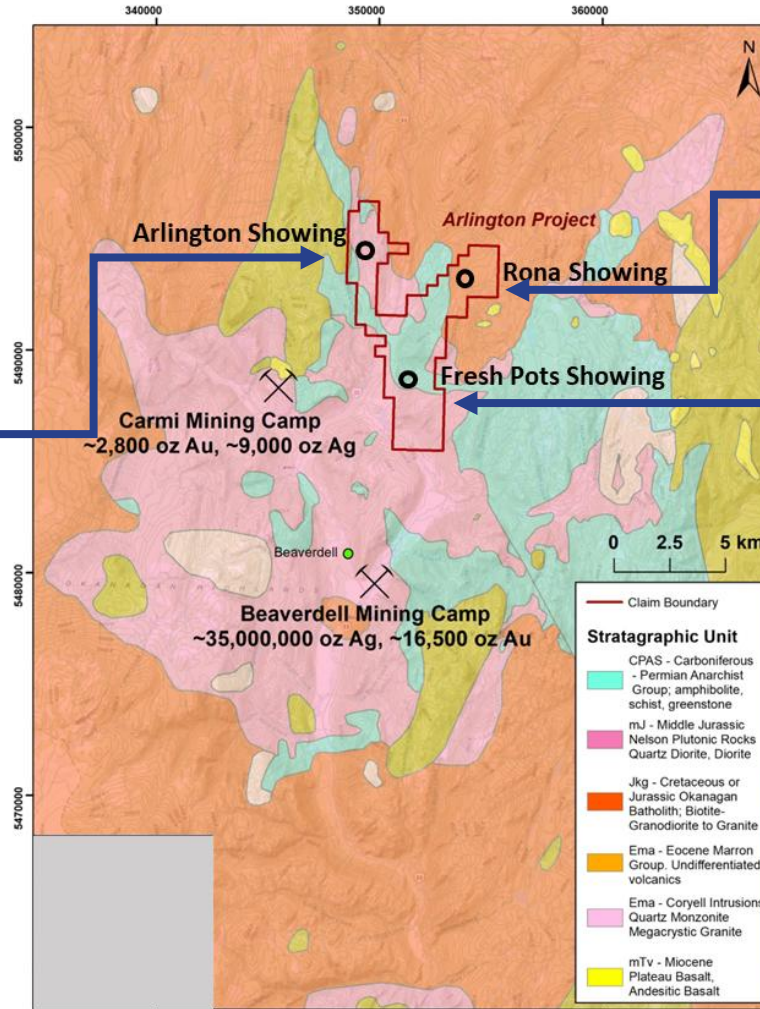
*Historic Adit Targeting Cu-Au Skarn on the Property*

# Arlington Project

## Geology and Target Types

### Arlington Showings

- Polymetallic veins and Replacements
- Significant historical workings reflect a long exploration history dating back to the late 1880's
- 13 Mineral occurrences include:
  - Polymetallic Quartz Veins
  - Disseminations/Replacement on shear/vein margins
  - Magnetite Cu Skarn



### Rona Cu-Mo-Ag Target

- Large Cu-Ni-Mo-Ag soil anomaly
- Mineralized mafic/ultramafic intrusion
- Skarn potential in adjacent sedimentary rocks

### Fresh Pots Au-Ag Target

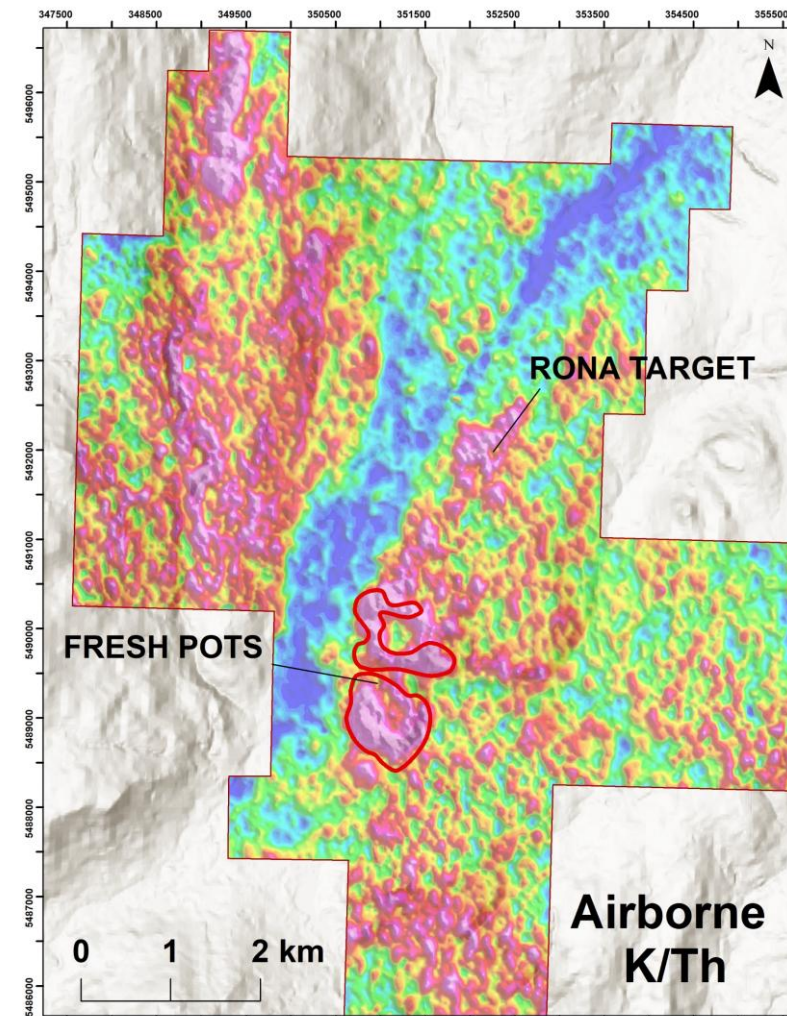
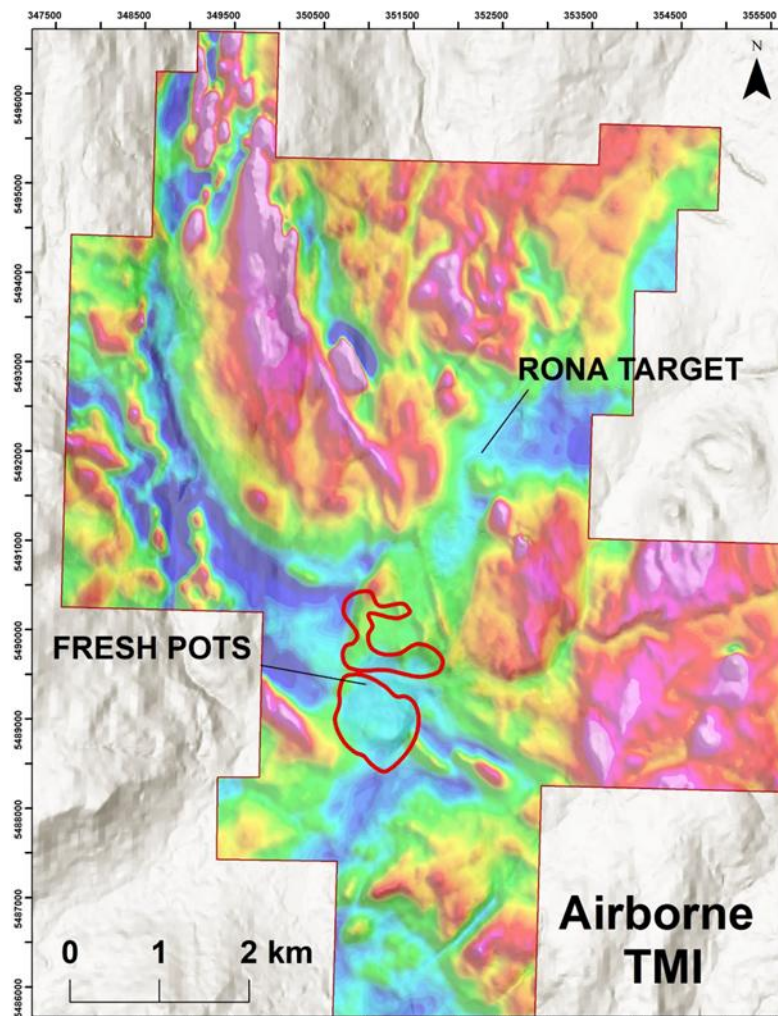
- Drill ready Intrusion-related gold target
- Large 2km x 1km Au-in-soil anomaly associated with Ag-As-Sb-Bi-W
- Historic Au-Placer Deposits
- **3,407m drilling completed**

# Arlington Project

## Geophysical Surveys

### Airborne Magnetic - Radiometric Survey

- Property-wide Airborne Magnetic Survey flown in January 2025
- The Fresh Pots soil anomaly is characterized by a prominent magnetic low and
- An elevated K/Th radiometric signature identified in an airborne magnetic/radiometric survey flown over the entire 5,387ha Arlington property in January 2025



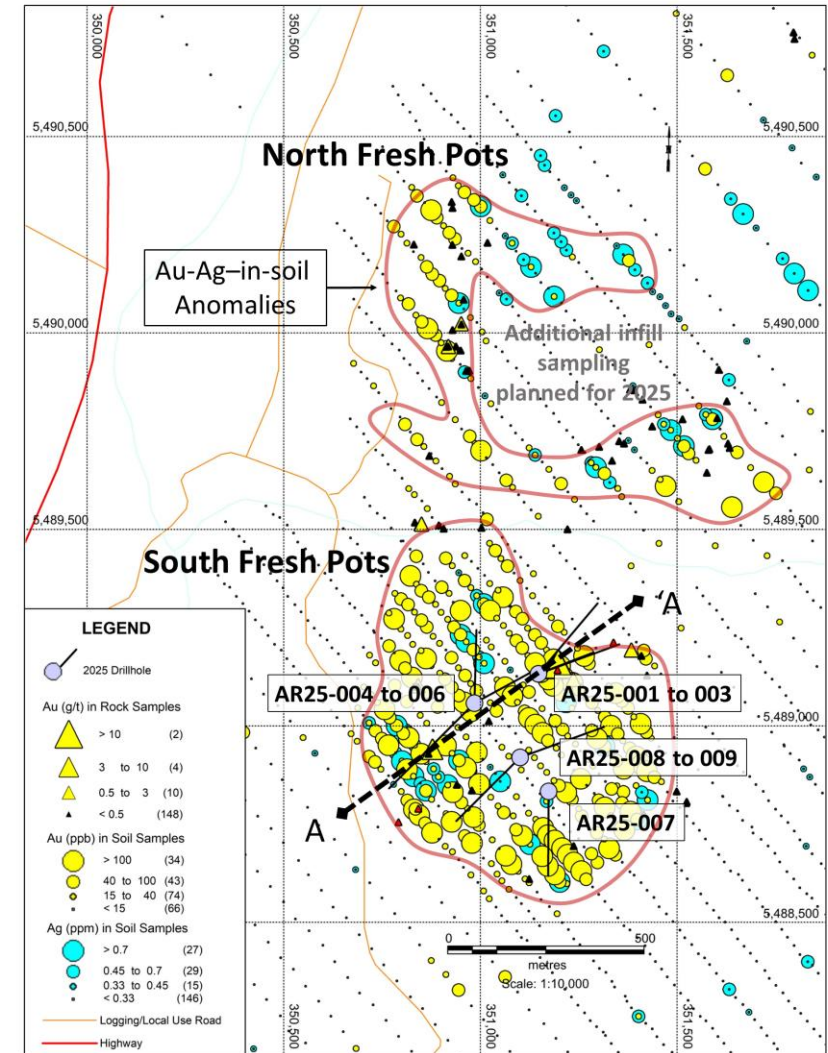
# Arlington Project

## Fresh Pots Au-Ag Target

### 2025 Drilling

- Nine holes totalling 3,407m completed
- Drilling targeted three clusters of Au-Ag in soil anomalies in the south Fresh Pots anomaly

Hole #	From (m)	To (m)	Interval (m)	Au (g/t)	Cu (%)	AuEq (g/t)
AR25-001	13.9	15.5	1.6	3.9	0.29	4.3
AR25-001	42.0	52.0	10.0	0.3	0.02	0.4
AR25-002	12.8	13.2	0.4	6.8	0.10	6.9
AR25-002	112.5	124.0	11.5	0.3	0.01	0.3
AR25-002	184.7	191.0	6.3	0.4	0.05	0.4
AR25-003	14.7	15.1	0.4	7.6	0.14	7.8
AR25-003	61.0	63.0	2.0	1.0	0.01	1.0
AR25-004	118.0	125.0	7.0	1.2	0.03	1.2
inc.	119.3	119.8	0.5	12.0	0.00	12.0
AR25-004	242.0	242.6	0.7	2.7	0.04	2.7
AR25-005	9.2	10.2	1.0	0.5	0.03	0.5
AR25-005	55.1	55.4	0.4	1.3	0.03	1.3
AR25-005	110.5	112.5	2.0	3.1	0.01	3.1
AR25-005	123.0	123.7	0.7	1.2	0.03	1.2
AR25-006	73.5	73.9	0.4	7.7	0.23	8.0
AR25-006	101.8	103.0	1.2	0.8	0.02	0.8
AR25-007	41.4	44.2	2.8	1.2	0.04	1.2
AR25-008	4.8	6.0	1.3	0.9	0.05	1.0
AR25-008	260.0	262.0	2.0	0.6	0.00	0.6
AR25-009	75.6	76.5	0.9	0.6	0.02	0.6



# Arlington Project

## Rona Cu-Mo Porphyry Target

- *Greenfields discovery with several undocumented workings*
- *Pyroxenite intrusive associated with a strong Cu-Ni anomaly*
- *Argillic alteration mapped extensively in metasedimentary rocks. The source of alteration is unknown*
- *Samples assay up to >1% Mo, 0.61% Cu, 0.6g/t Au and 32.4g/t Ag*
- *Further surface work planned for 2025 to upgrade targeting*

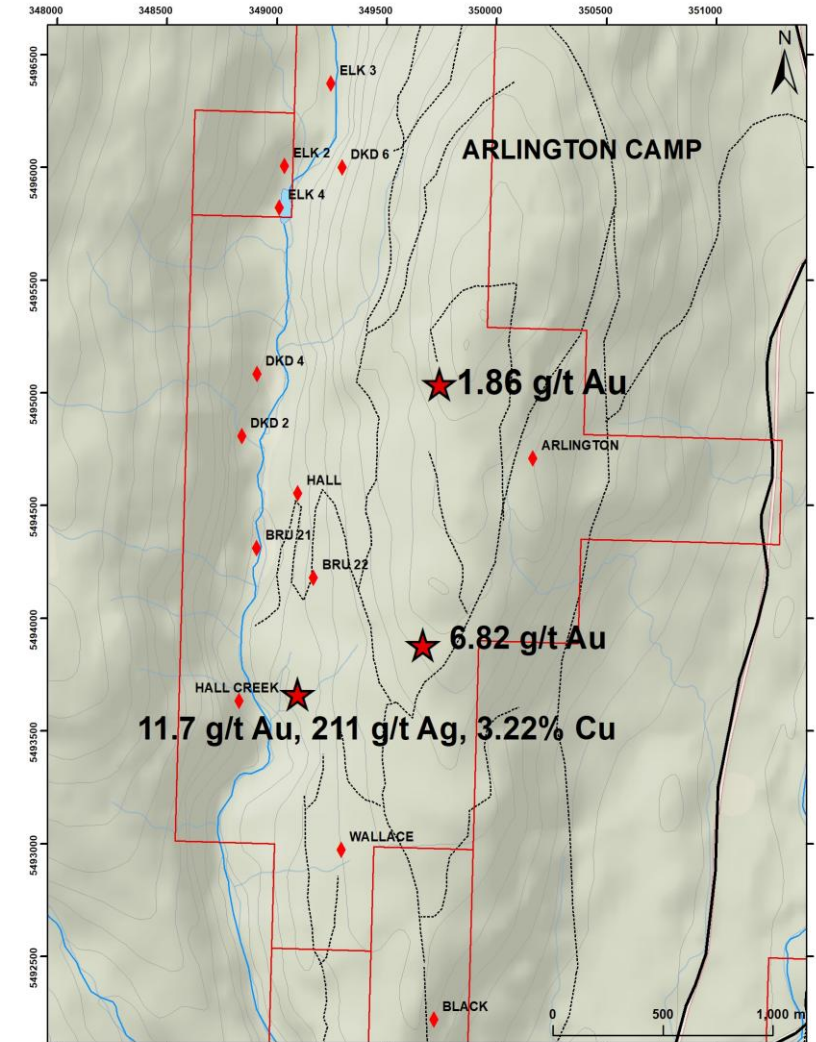


Example of Rock from Vein in Rona Area

# Arlington Property

## Arlington Epithermal Au Target

- Staked by technical team in 2015, work performed in 2015, 2017, 2018 comprising soil surveys, ground magnetic/VLF surveys and prospecting
- All 13 Historical known showings revisited; mineralization confirmed. Highlights:
  - Arlington – 2.56 % Cu, 131 g/t Ag
  - Bru 22 – 10.89 g/t Au
- New Showings Discovered in 2022 - Quartz Veins and Breccias in old undocumented workings.
  - Arlington North – 1.86 g/t Au, 22 g/t Ag, 1.07% Cu
  - Arlington South – 11.67 g/t Au, 211 g/t Ag, 3.22% Cu
- +5km Strike Length now delineated by sampling
- Further work required to determine best drill targets within the +5km of strike length



2022 Sampling Highlights on Arlington Trend

### Arlington Property – Project Outlook

'26Q2 - Q3: Infill soiling and prospecting to upgrade North Fresh Pots and other targets

'26Q4: Drilling to test new targets

Budget estimate: C\$0.25 to C\$1.2M

# Why Invest In Equity Metals?

*Providing Investment Opportunities by Unlocking the Demand for Critical Metals  
Through Exploration in British Columbia, Canada*



**Balanced Portfolio**  
Exposure to Precious, Base and EV  
Metals; Diamonds

[equitymetalscorporation.com](http://equitymetalscorporation.com)

**2024 Fall Silver Queen Drilling**  
+17,000m Drilling Complete, Extends  
Known Mineralized zones  
Exceptional Ag-Au Assays; Further  
Exploration Upside

TSXV:EQTY / OTCQB:EQMEF/ FSE-EGSD

**New Arlington Acquisition**  
New Au-Ag Targets Identified  
2025 Drill Programs Completed  
Silver Queen Mineral Resource  
Update Pending

# **E**quity Metals Corporation

**Questions?**

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